



---

# **Division of Disability & Rehabilitative Services**

---

## ***June-SFY09 Quarterly Financial Review***

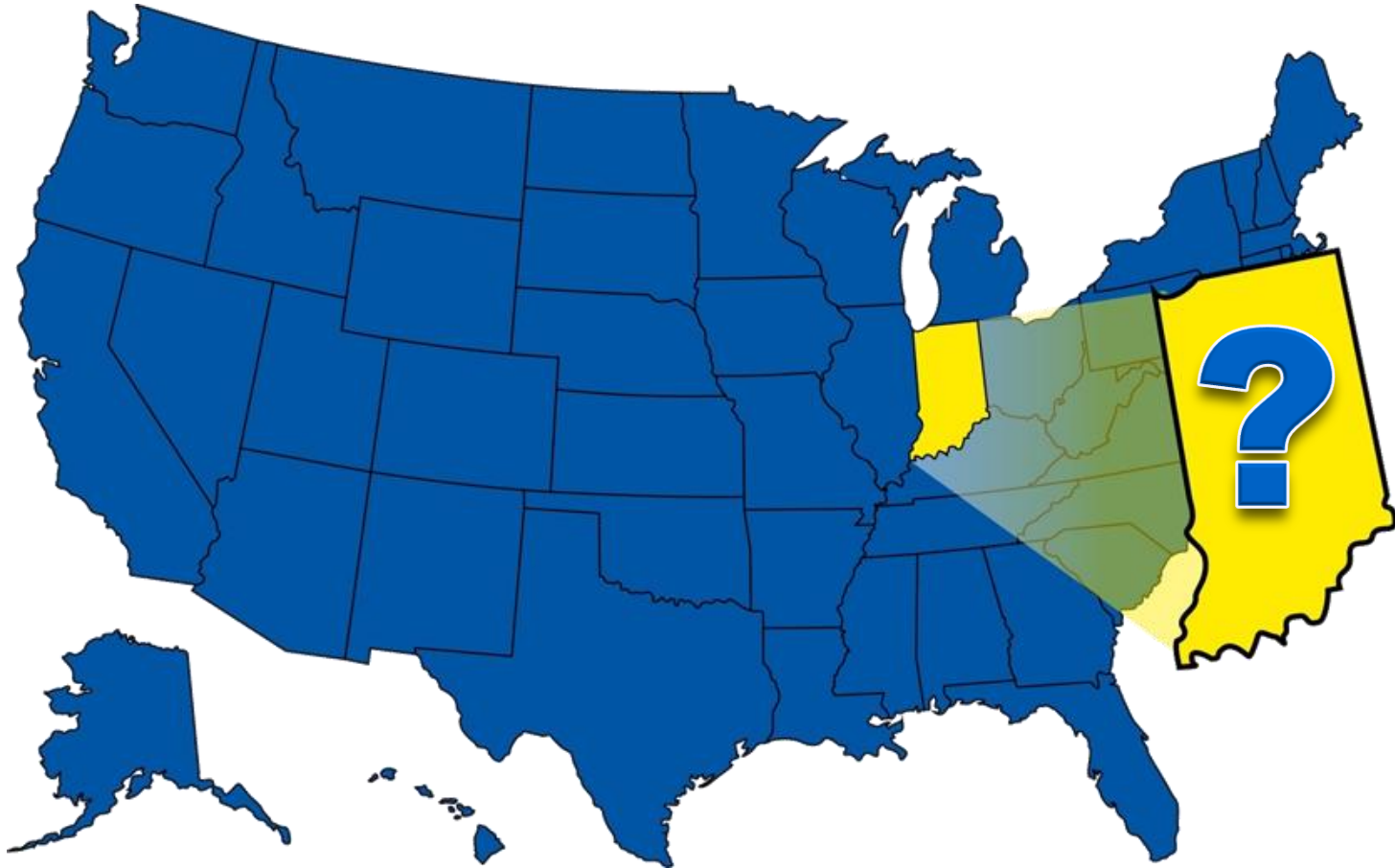
**Peter A. Bisbecos, DDRS Director**

August 17, 2009

# National Fiscal Trends...

## How Does Indiana Compare?

---



**Legend:**

- Medicaid/Health Cuts
- No Cuts Currently in Place

**States with Medicaid/Health Cuts (Blue):** Washington, Oregon, California, Nevada, Idaho, Utah, Arizona, New Mexico, Wyoming, Colorado, Kansas, Oklahoma, Texas, Louisiana, Mississippi, Alabama, Georgia, Florida, South Carolina, North Carolina, Virginia, Maryland, Delaware, Pennsylvania, New Jersey, New York, Connecticut, Rhode Island, Massachusetts, Vermont, New Hampshire, Maine.

**States with No Cuts Currently in Place (Yellow):** Montana, North Dakota, South Dakota, Nebraska, Iowa, Missouri, Arkansas, Louisiana, Mississippi, Alabama, Georgia, South Carolina, North Carolina, Virginia, Maryland, Delaware, Pennsylvania, New Jersey, New York, Connecticut, Rhode Island, Massachusetts, Vermont, New Hampshire, Maine.

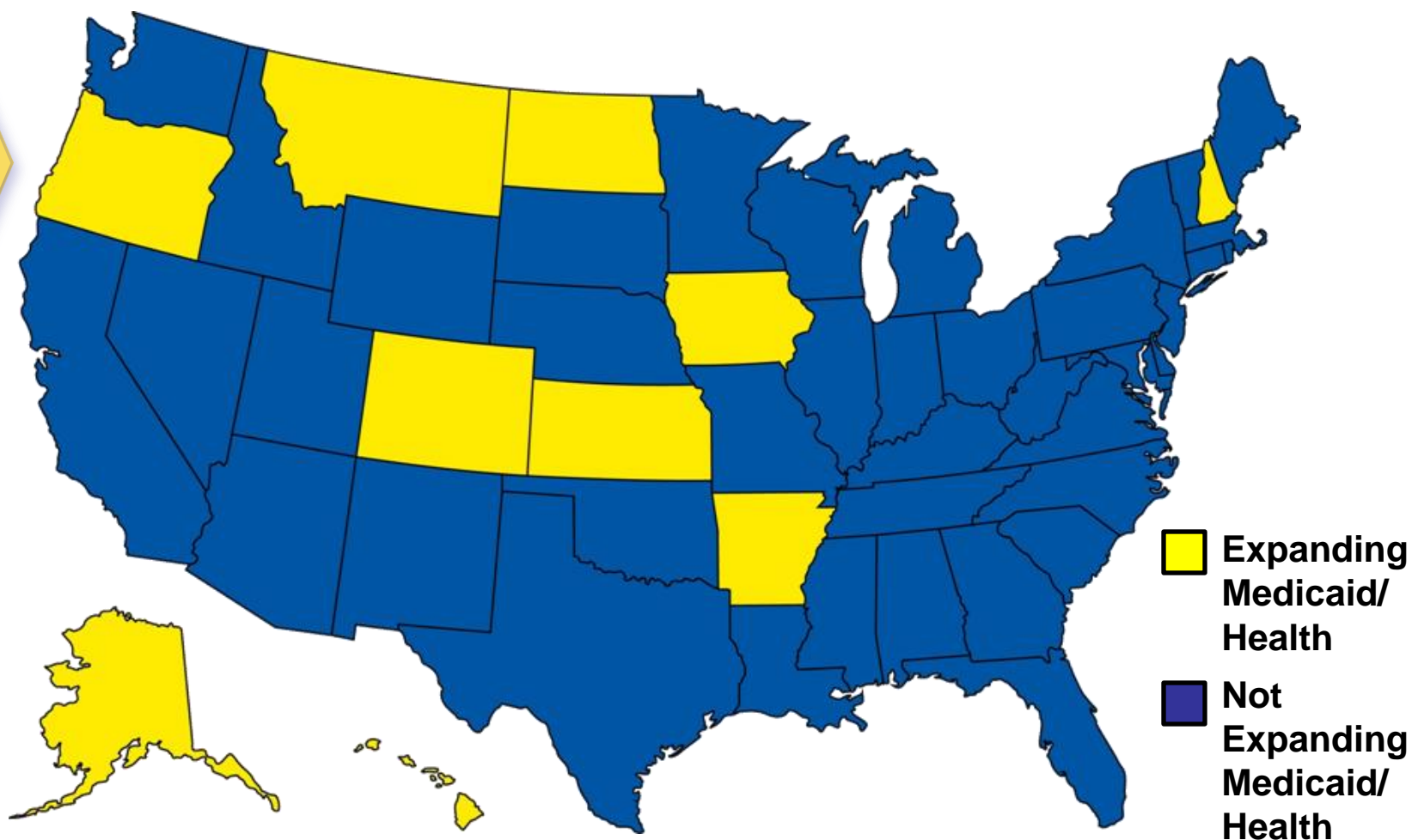
# 25 States Cutting Services to Elderly/People with Disabilities

---

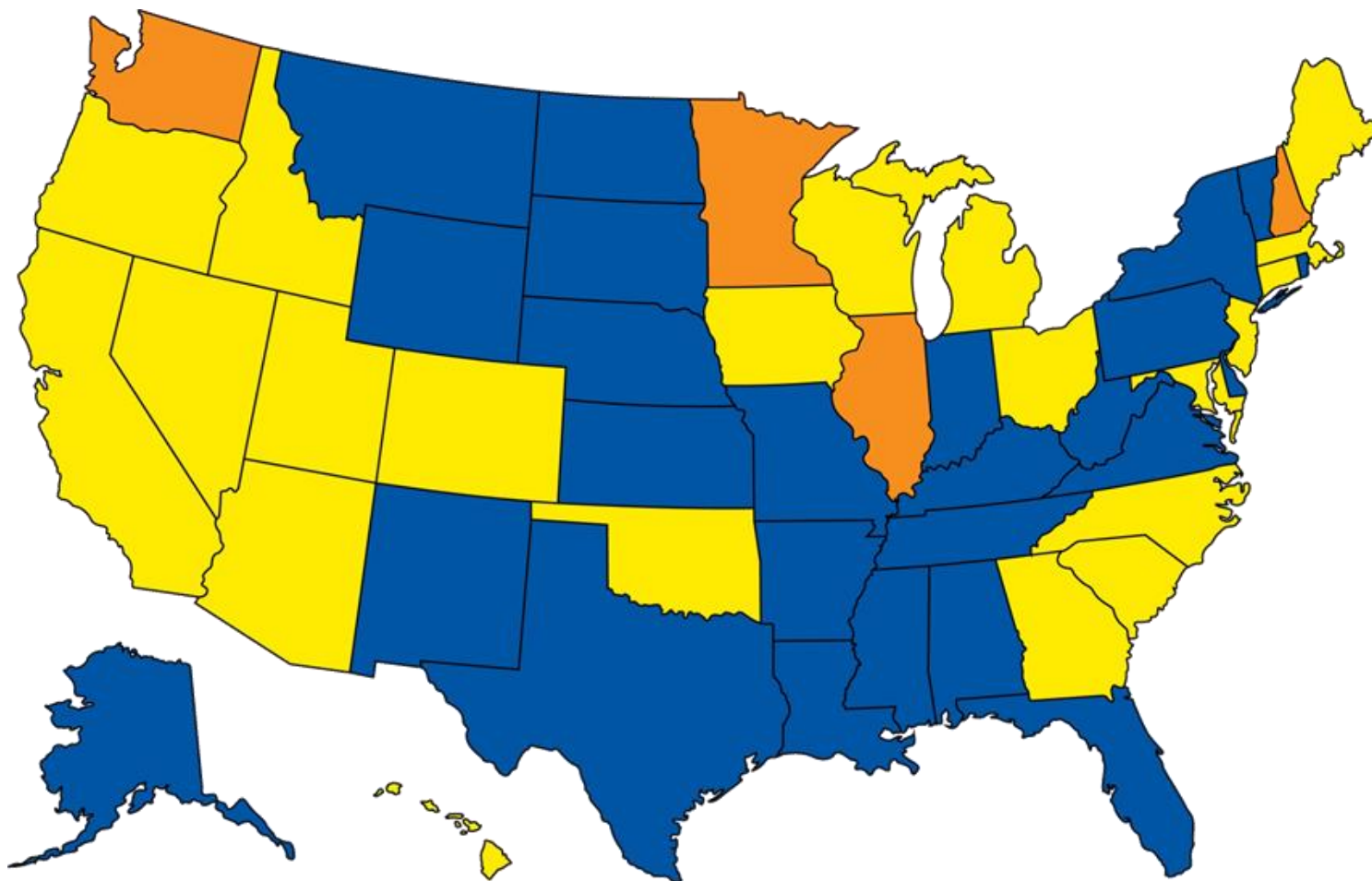
## **SOURCES (for previous slide):**

1. According to the **Center on Budget and Policy Priorities**, as of June 29, 2009, twenty-one states had implemented cuts that will restrict eligibility for health care to low-income children or families or reduce their access to services. Additionally, at least twenty-two states plus the District of Columbia are cutting medical, rehabilitative, home care and other services needed by low-income elderly or disabled populations, or increasing the cost of services. Johnson, Nicholas, Jeremy Koulisch and Phil Oliff. "An Update on State Budget Cuts." Center on Budget and Policy Priorities. 29 June 2009.
2. **National Conference of State Legislatures.**  
<http://www.ncsl.org/?tabid=17245>

# 10 States Expanding Services to Elderly/People with Disabilities



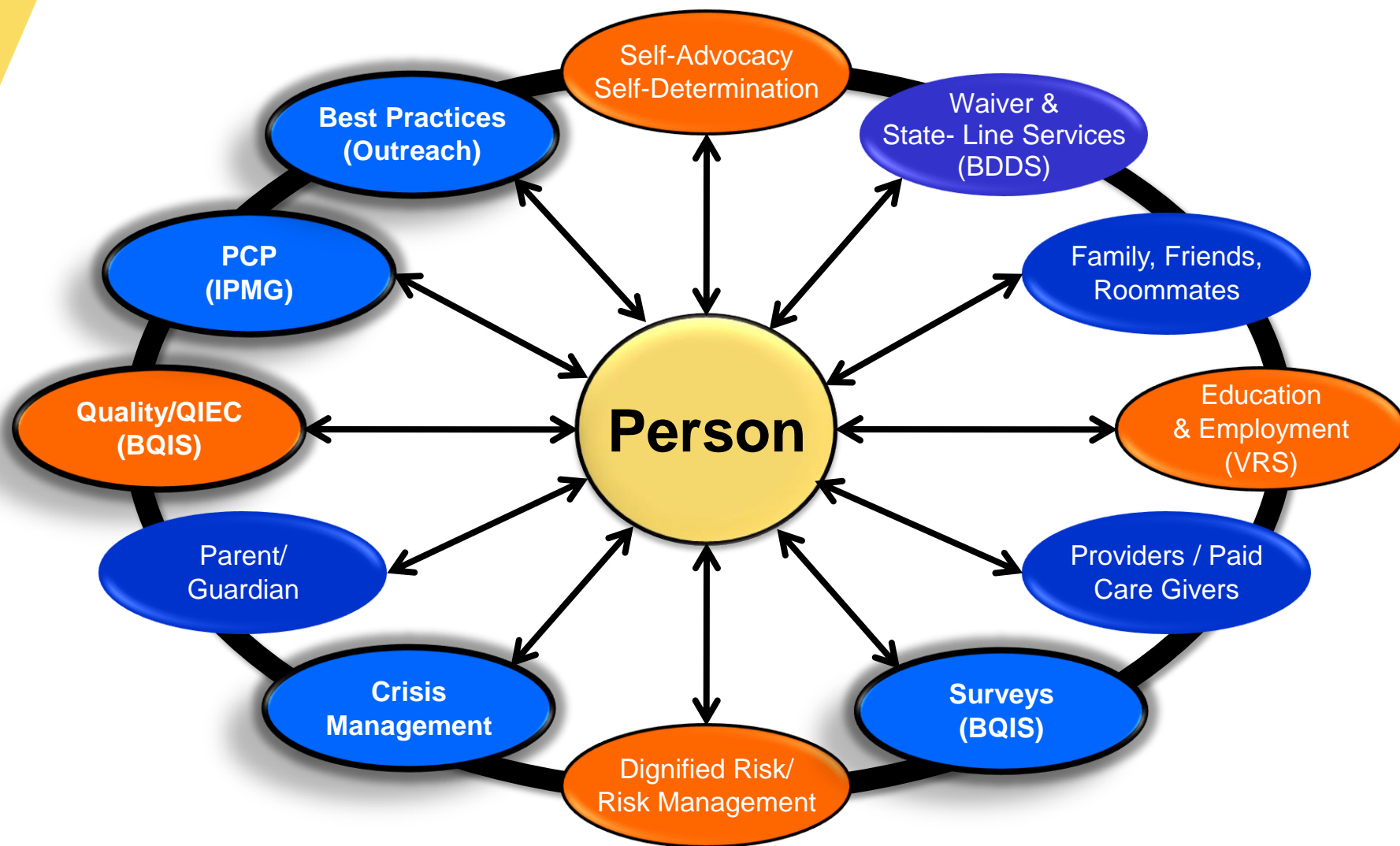
# State Employee Furloughs



 No Furloughs     Possible Furloughs     State Employee Furloughs



# Person-Centered System

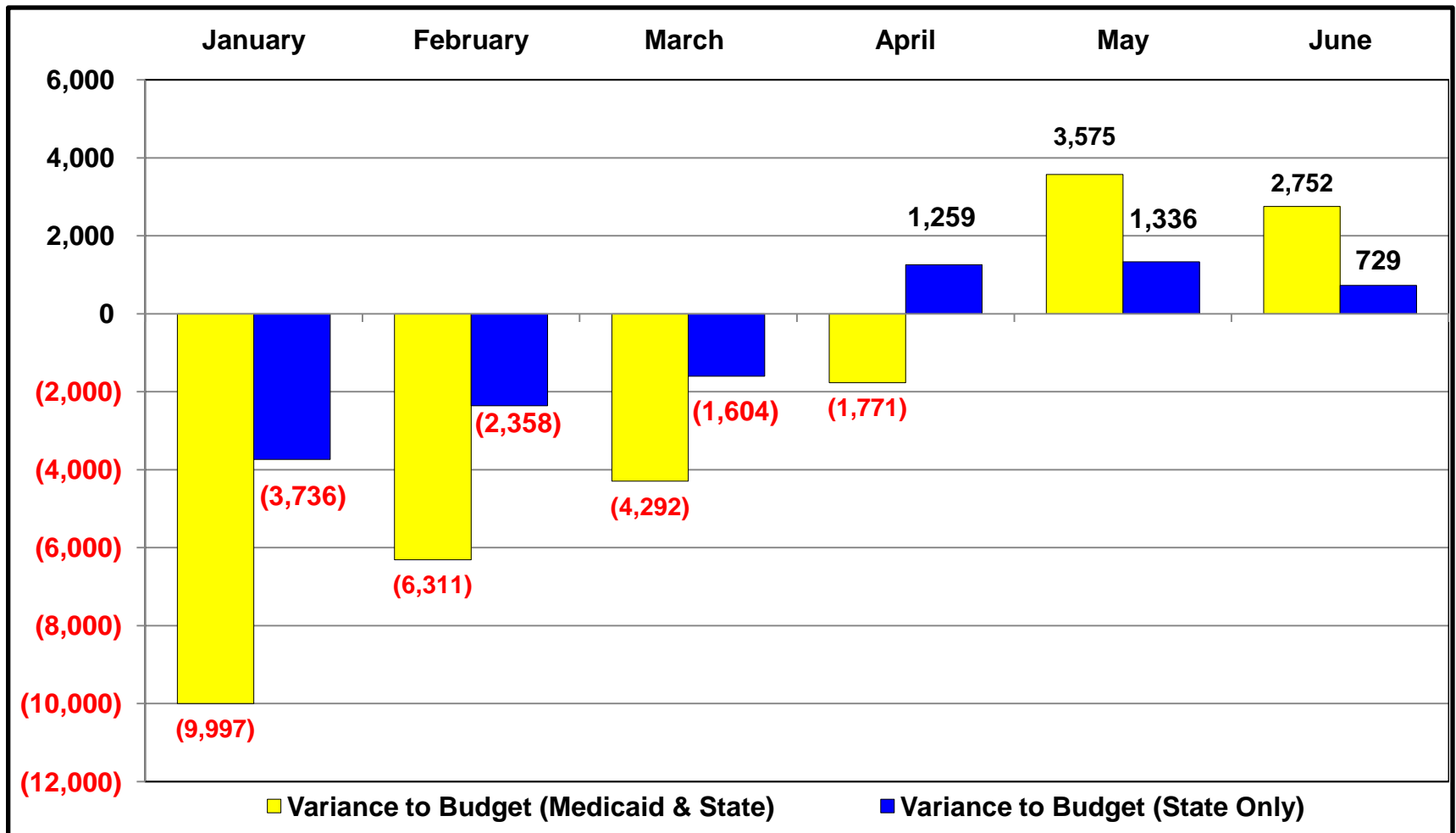


# DDRS SFY09 Expenditures

Expenses (in thousands)	SFY09 YTD Actual (Total)	SFY09 YTD Budget	SFY09 YTD Variance	SFY09 Actual	SFY09 Budget	SFY09 Variance
	(State & Federal SFY09 YTD)			(State Only)		
<b>Medicaid</b>						
Waivers	\$498,136	\$500,888	\$2,752	\$186,153	\$187,182	\$1,028
ICF/MR	\$280,934	\$284,961	\$4,027	\$104,796	\$106,490	\$1,694
Case Management	\$25,667	\$25,621	(\$46)	\$12,834	\$12,811	(\$23)
State Plan Services/PCCM Admin Fees	\$67,849	\$70,955	\$3,106	\$25,126	\$26,516	\$1,390
Less: IGT	(\$105,500)	(\$105,500)	\$0	(\$105,500)	(\$105,500)	\$0
<b>Total Medicaid</b>	<b>\$872,586</b>	<b>\$882,425</b>	<b>\$9,839</b>	<b>\$223,408</b>	<b>\$227,498</b>	<b>\$4,090</b>
<b>Non-Medicaid</b>						
DDRS Administration	\$736	\$600	(\$136)	\$332	\$600	\$268
Bureau of Developmental Disability Serv. (Dedicated Funds)	\$10,977	\$13,370	\$2,393	\$6,321	\$9,068	\$2,747
INTRAIN (Carryforward)	\$1,870	\$1,870	\$0	\$1,870	\$1,870	\$0
OASIS	\$1,071	\$2,268	\$1,197	\$605	\$1,281	\$676
State Funded Services	\$4,117	\$4,714	\$597	\$2,069	\$2,357	\$288
SSBG	\$19,814	\$30,200	\$10,386	\$19,814	\$30,200	\$10,386
Plus: IGT	\$13,716	\$14,175	\$459	\$13,716	\$14,175	\$459
Bureau of Qual. Improvement Serv. (BQIS)	\$105,500	\$105,500	\$0	\$105,500	\$105,500	\$0
Crisis Management	\$6,600	\$7,294	\$694	\$3,630	\$3,980	\$350
Outreach	\$8,163	\$8,787	\$624	\$4,068	\$4,483	\$415
Bureau of Rehabilitation Serv. (BRS)	\$4,003	\$4,359	\$356	\$1,974	\$1,692	(\$282)
Bureau of Child Development Serv. (BCDS)	\$89,565	\$90,564	\$999	\$22,400	\$22,990	\$590
Disability Determination Bureau (DDB)	\$65,268	\$68,911	\$3,643	\$6,339	\$6,339	\$0
	\$40,096	\$39,254	(\$842)	\$0	\$0	\$0
<b>Total Non-Medicaid</b>	<b>\$357,780</b>	<b>\$377,691</b>	<b>\$19,911</b>	<b>\$174,922</b>	<b>\$190,361</b>	<b>\$15,439</b>
<b>Total Medicaid &amp; Non-Medicaid</b>	<b>\$1,230,366</b>	<b>\$1,260,116</b>	<b>\$29,750</b>	<b>\$398,331</b>	<b>\$417,859</b>	<b>\$19,529</b>



# DDRS Medicaid Waiver Variance vs. Budget



---

# **BDDS**

## **Bureau of Developmental Disabilities Services**

---

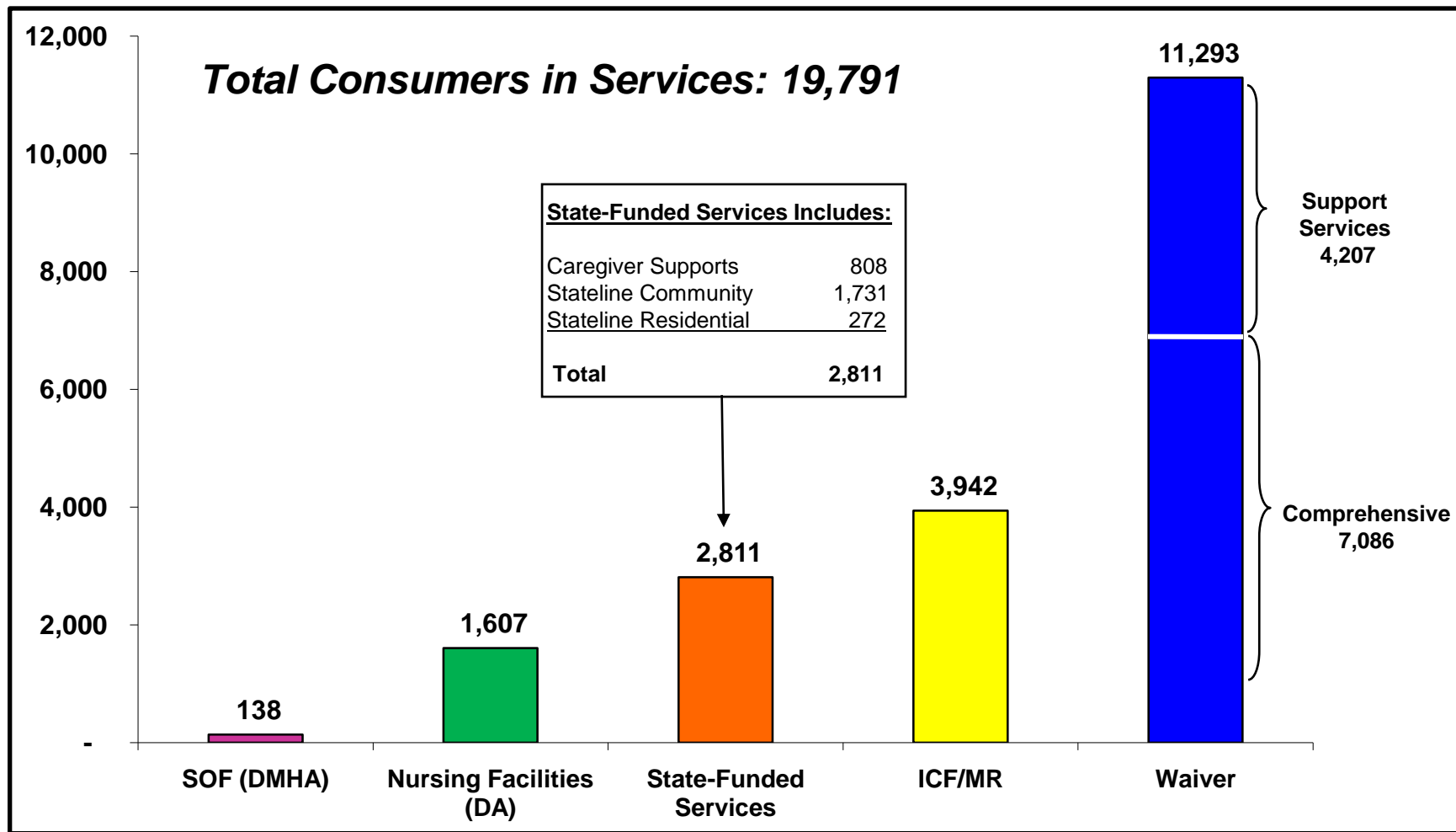
**Developmental Disability (DD) Eligibility  
Caregiver Supports  
Group Homes  
Medicaid Waivers (Developmental  
Disabilities, Autism, Support Services)**

# BDDS/BQIS SFY09 Expenses

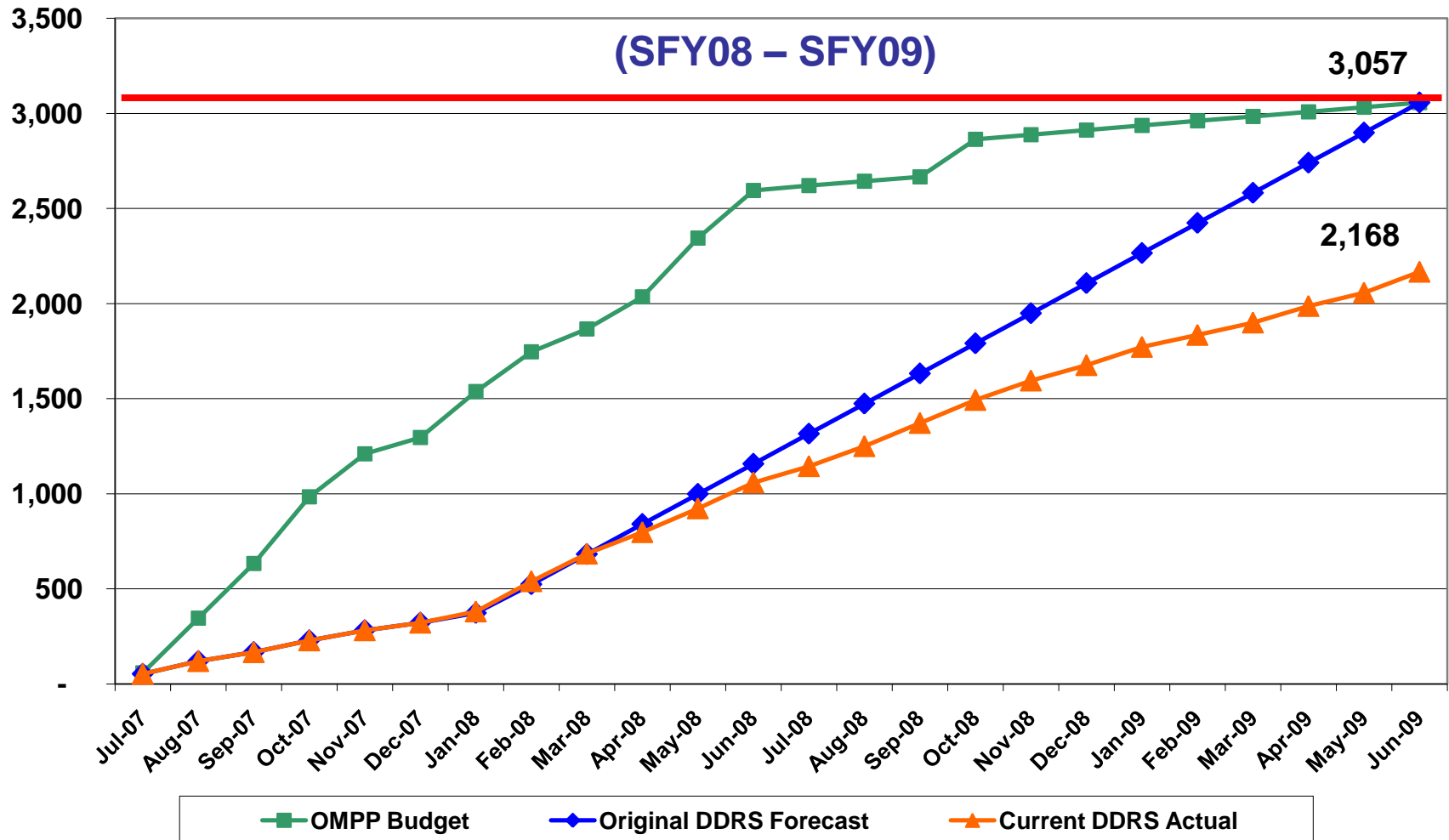
(in thousands)

Expenses	SFY09 YTD Actual (Total)	SFY09 YTD Budget	SFY09 YTD Variance	SFY09 Actual	SFY09 Budget	SFY09 Variance
	(State & Federal SFY09 YTD)			(State Only)		
Waivers	\$498,136	\$500,888	\$2,752	\$186,153	\$187,182	\$1,028
ICF/MR	\$280,934	\$284,961	\$4,027	\$104,796	\$106,490	\$1,694
Case Management	\$25,667	\$25,621	(\$46)	\$12,834	\$12,811	(\$23)
State Plan Services/PCCM Admin Fees	\$67,849	\$70,955	\$3,106	\$25,126	\$26,516	\$1,390
Less: IGT	(\$105,500)	(\$105,500)	\$0	(\$105,500)	(\$105,500)	\$0
<b>Total Medicaid</b>	<b>\$872,586</b>	<b>\$882,425</b>	<b>\$9,839</b>	<b>\$223,408</b>	<b>\$227,498</b>	<b>\$4,090</b>
<b>Non-Medicaid</b>						
Bureau of Developmental Disability Serv. (Dedicated Funds)	\$10,977	\$13,370	\$2,393	\$6,321	\$9,068	\$2,747
INTRAIN (Carryforward)	\$1,870	\$1,870	\$0	\$1,870	\$1,870	\$0
OASIS	\$1,071	\$2,268	\$944	\$605	\$1,281	\$676
State Funded Services	\$4,117	\$4,714	\$597	\$2,069	\$2,357	\$288
(SSBG)-included in State Funded Services	\$19,814	\$30,200	\$10,386	\$19,814	\$30,200	\$10,386
Plus: IGT	\$13,716	\$14,175	\$459	\$13,716	\$14,175	\$459
Bureau of Qual. Improvement Serv. (BQIS)	\$105,500	\$105,500	\$0	\$105,500	\$105,500	\$0
Crisis Management	\$6,600	\$7,294	\$694	\$3,630	\$3,980	\$350
Outreach	\$8,163	\$8,787	\$624	\$4,068	\$4,483	\$415
	\$4,003	\$4,359	\$356	\$1,974	\$1,692	(\$282)
<b>Total Non-Medicaid</b>	<b>\$162,115</b>	<b>\$178,362</b>	<b>\$16,247</b>	<b>\$145,852</b>	<b>\$160,432</b>	<b>\$14,580</b>
<b>Total Medicaid &amp; Non-Medicaid Expenses</b>	<b>\$1,034,701</b>	<b>\$1,060,787</b>	<b>\$26,086</b>	<b>\$369,260</b>	<b>\$387,930</b>	<b>\$18,670</b>

# Serving Hoosiers with Developmental Disabilities



# BDDS: Projected New Consumers in Waiver Services





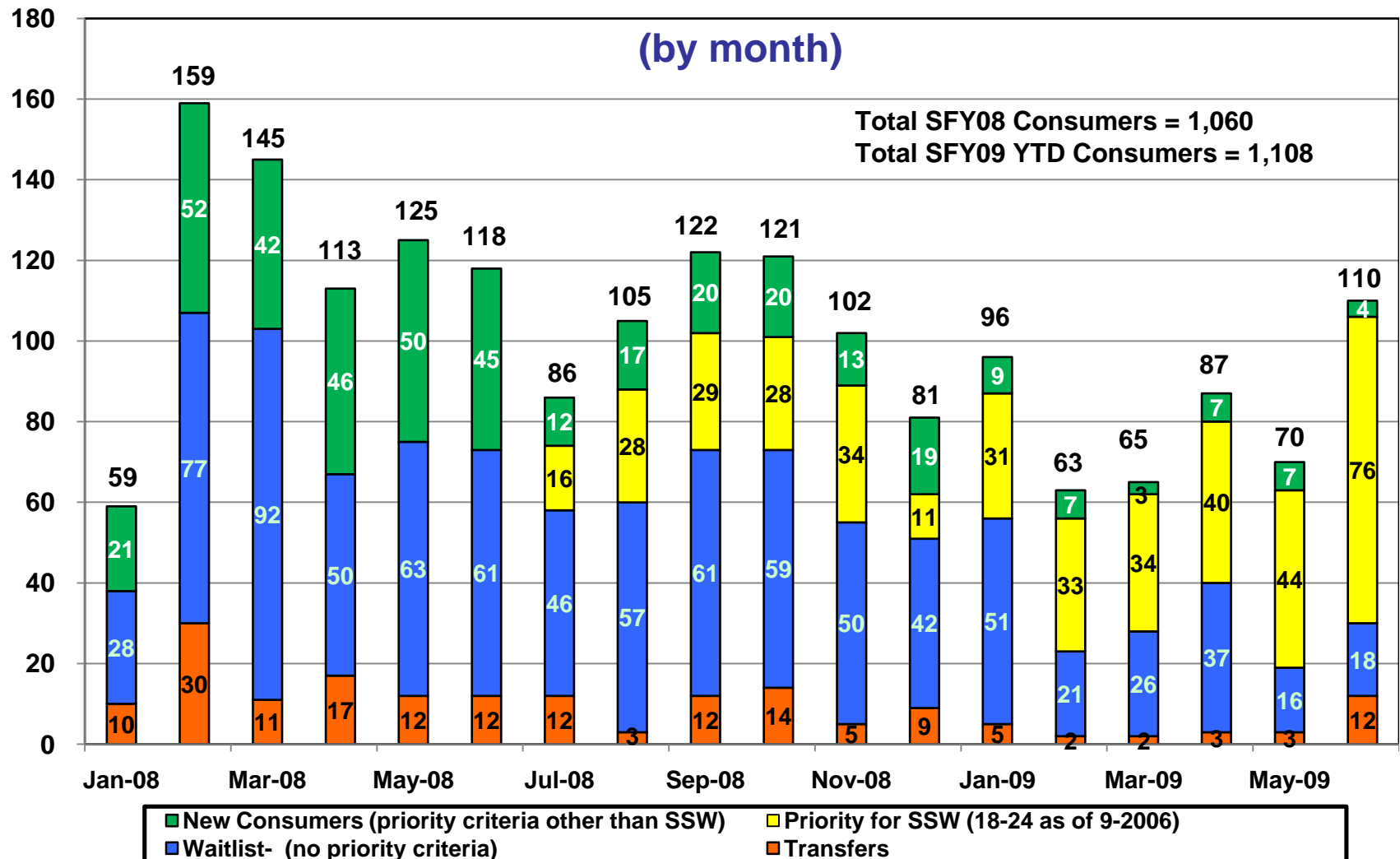


---

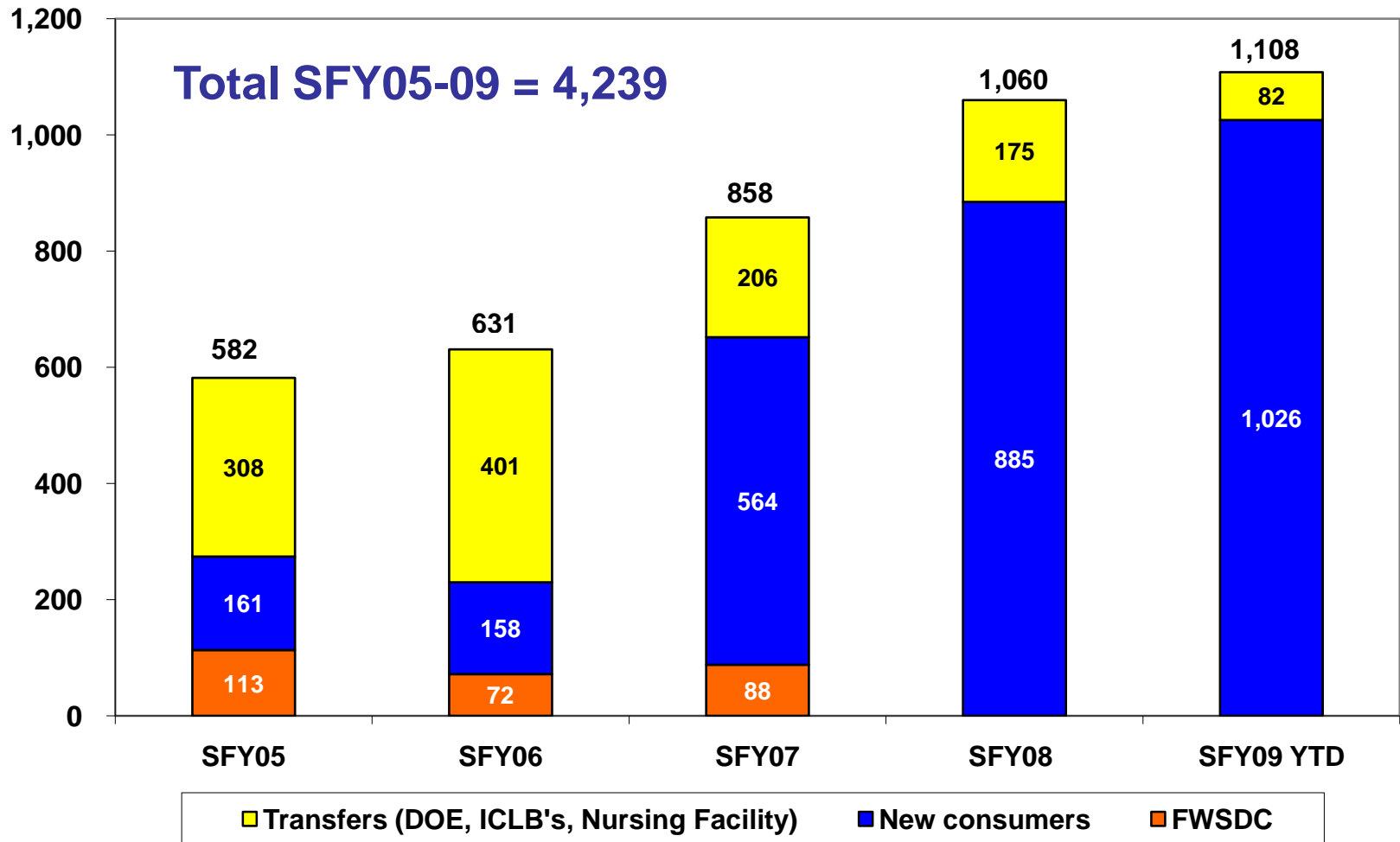
# **SFY09 Summary**

---

# BDDS: Total New Consumers

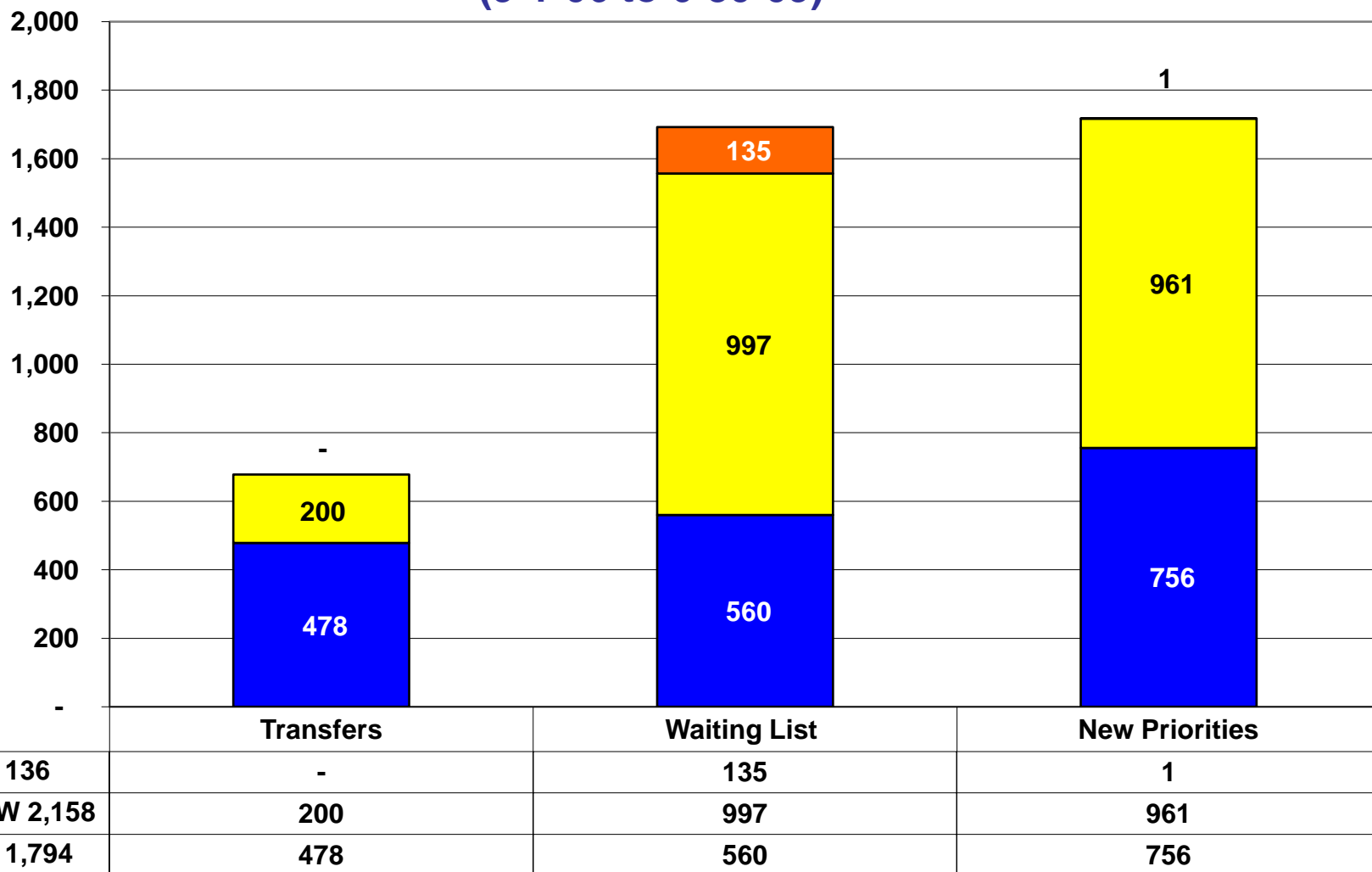


# BDDS: New Consumers in Waiver Services

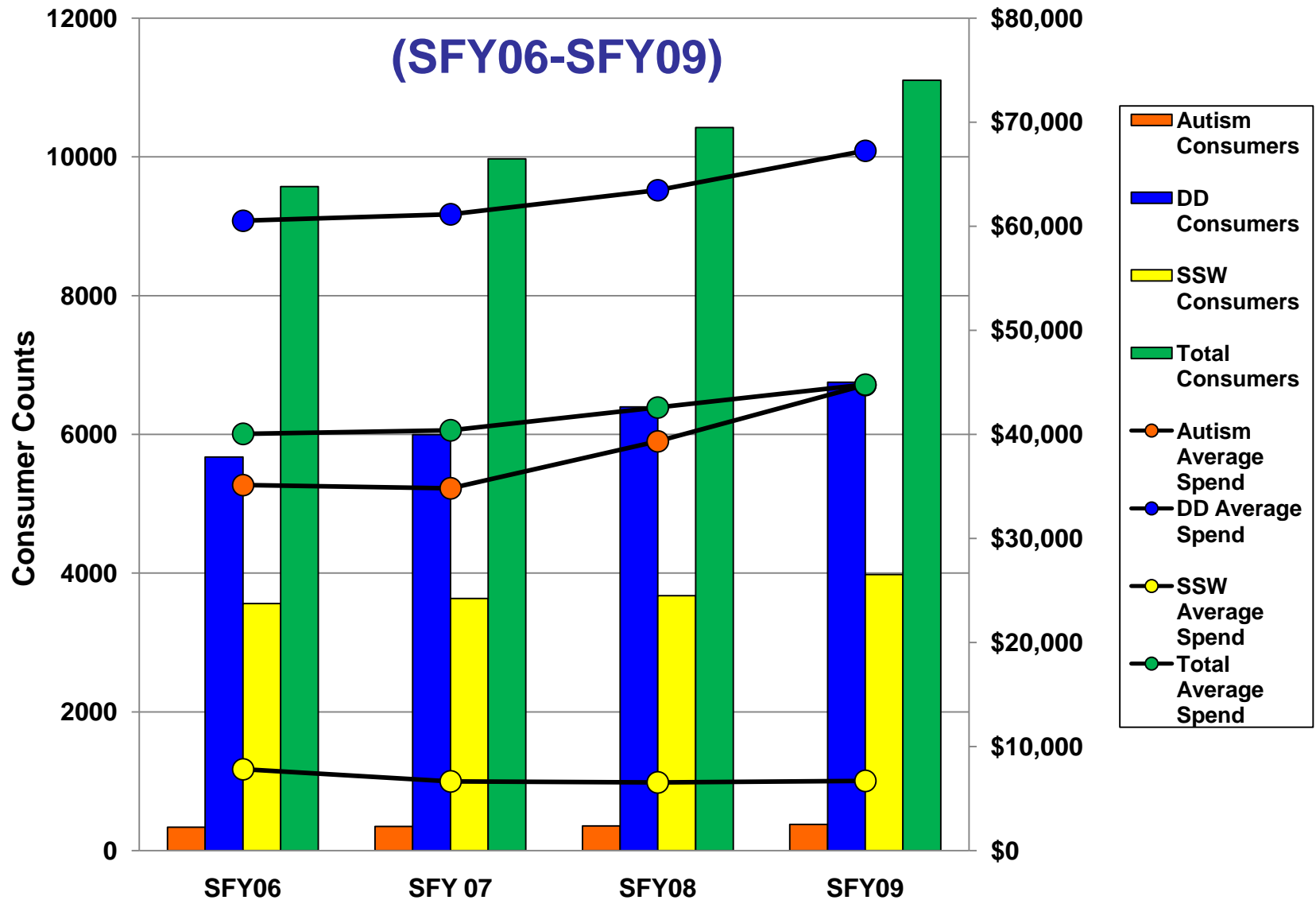


# BDDS: New Consumers Served

(9-1-06 to 6-30-09)

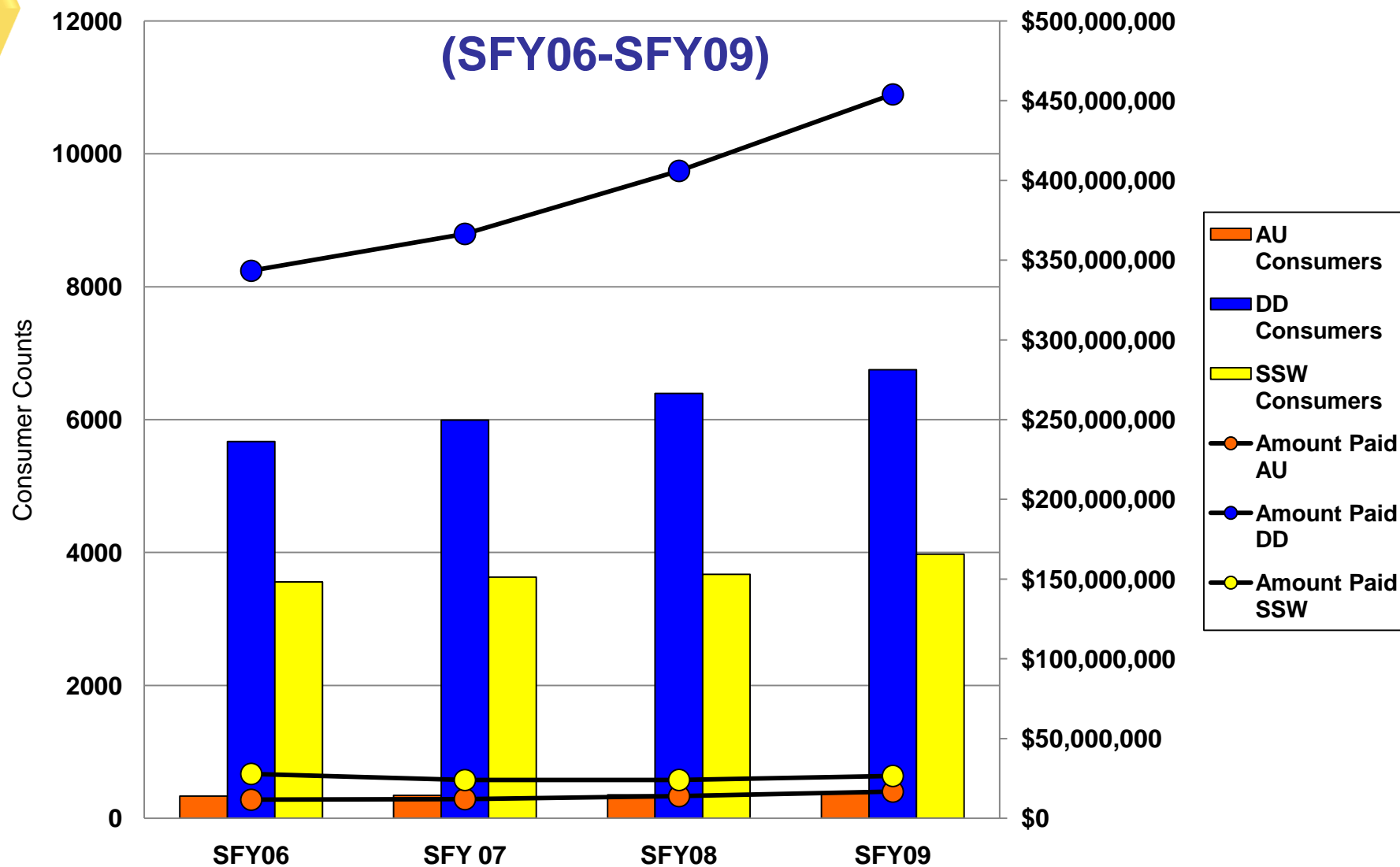


# Average Consumer Spend by Waiver

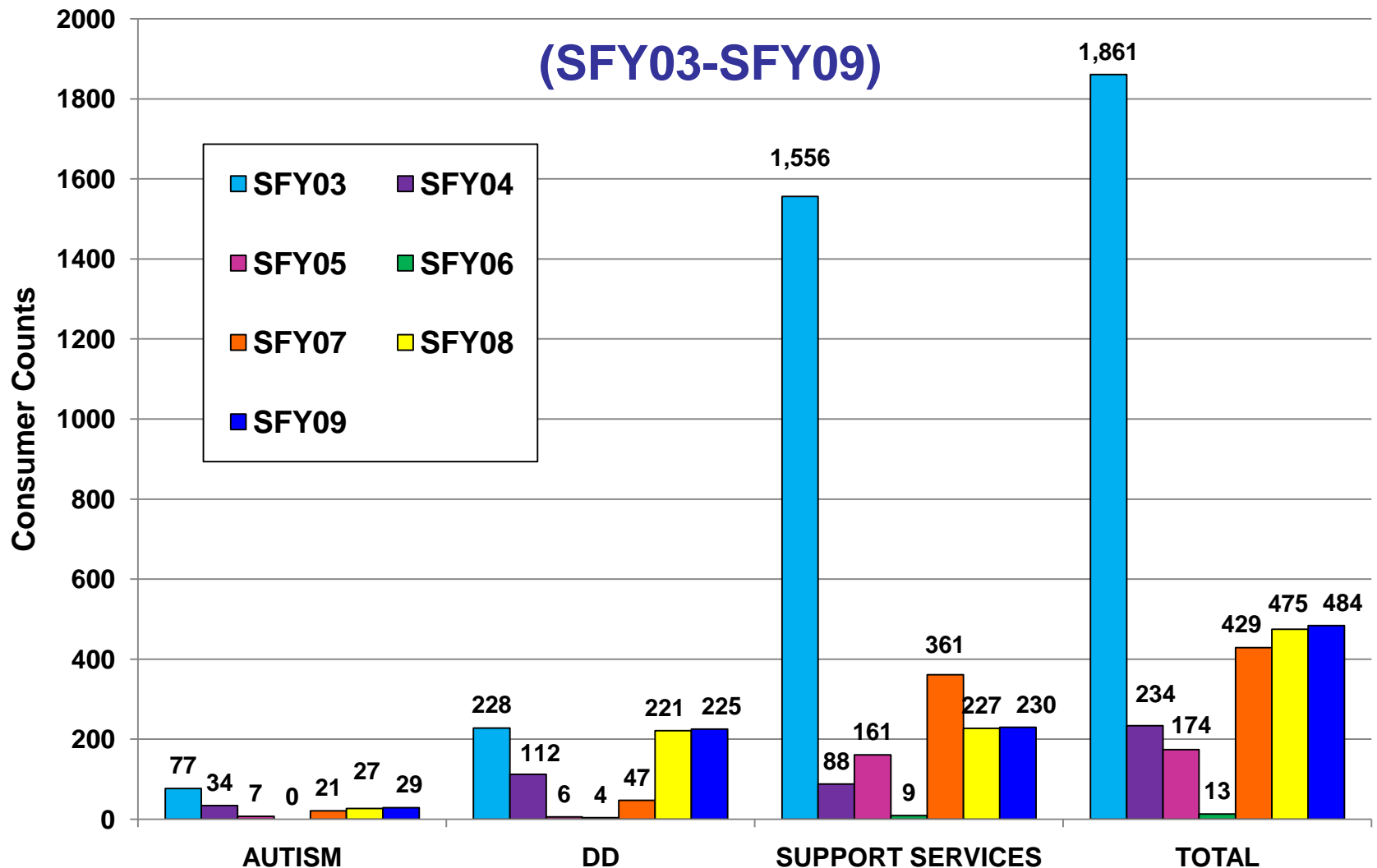




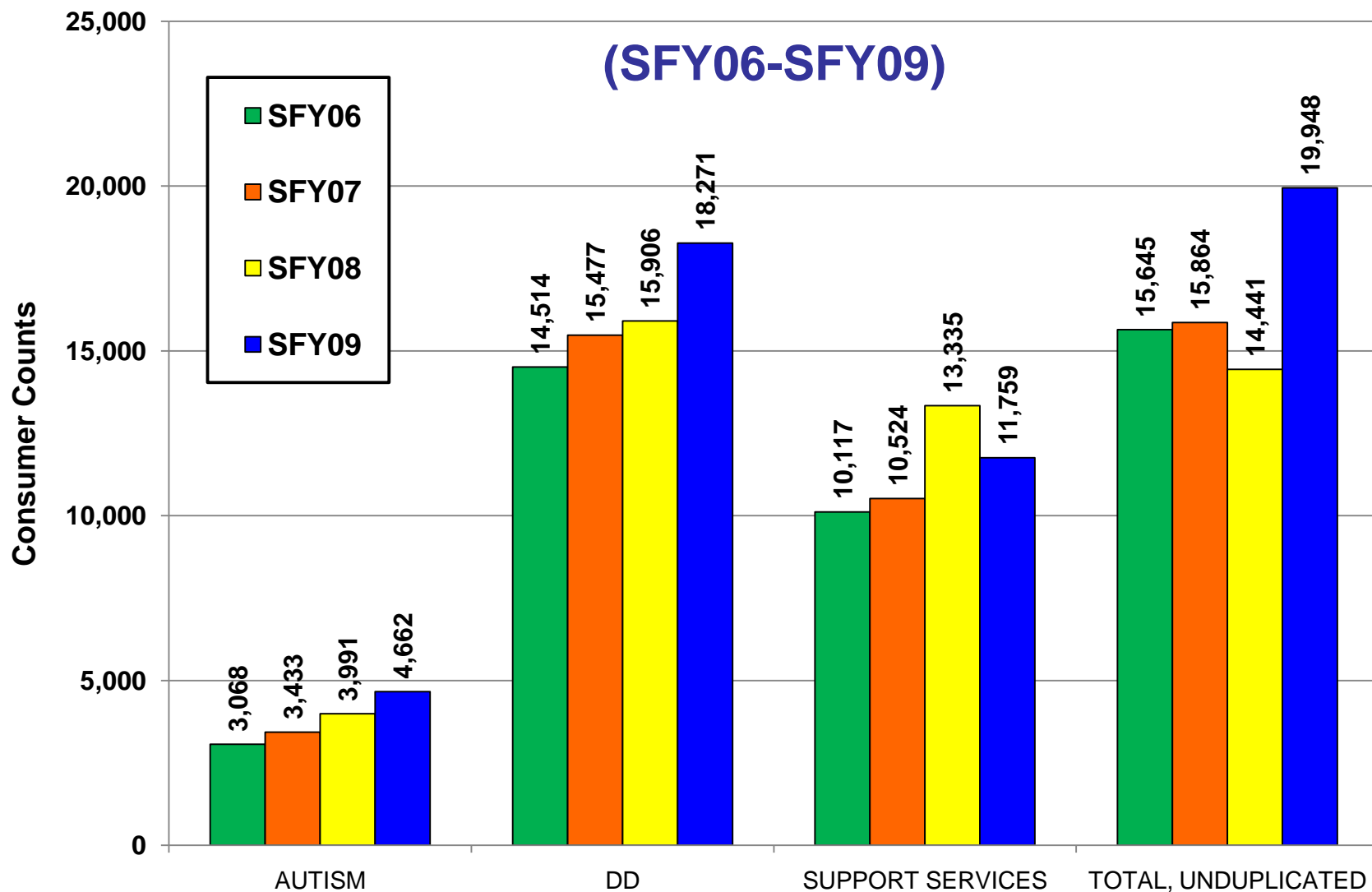
# Waiver Consumers vs. Actual Spend



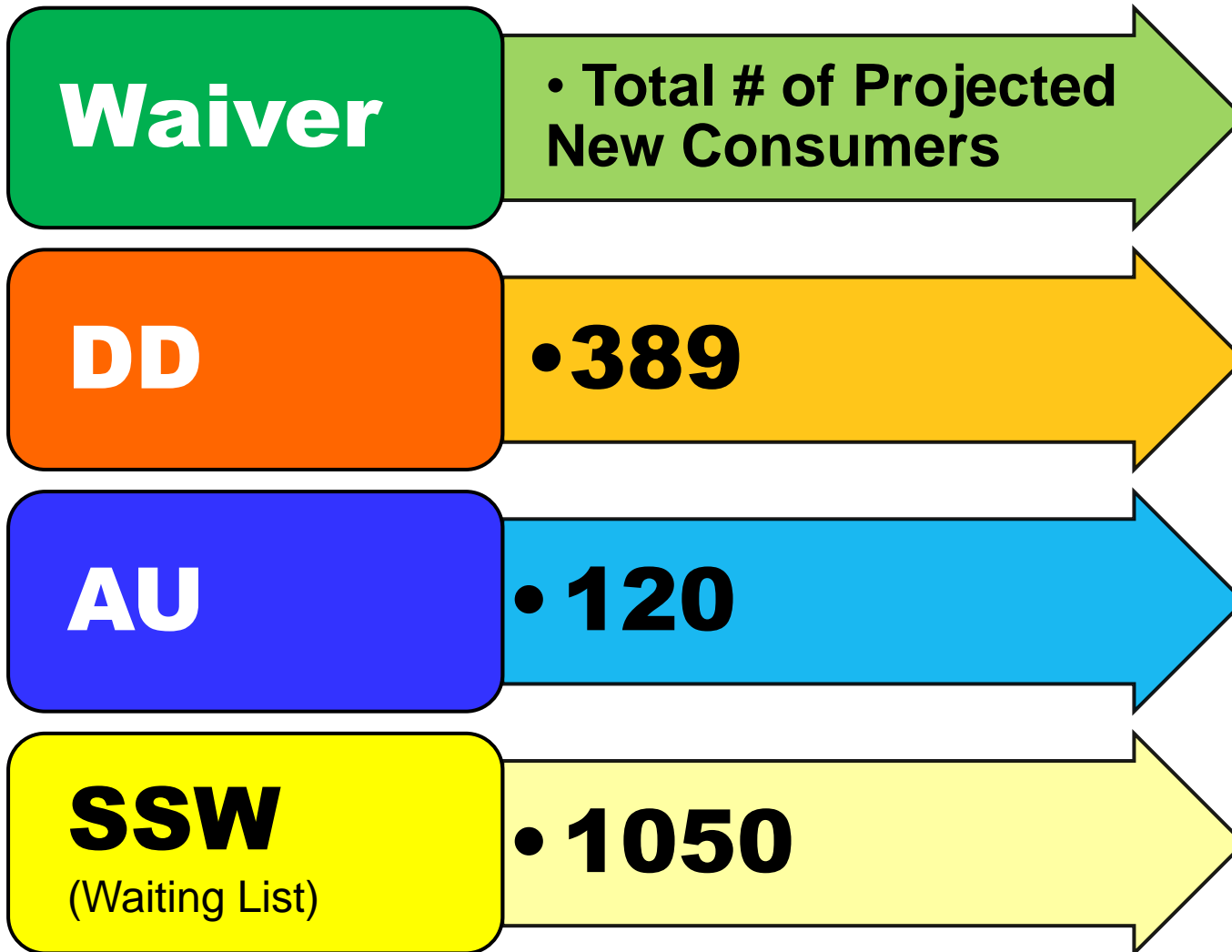
# Waiver Starts by SFY



# Waiver Waitlists, by SFY

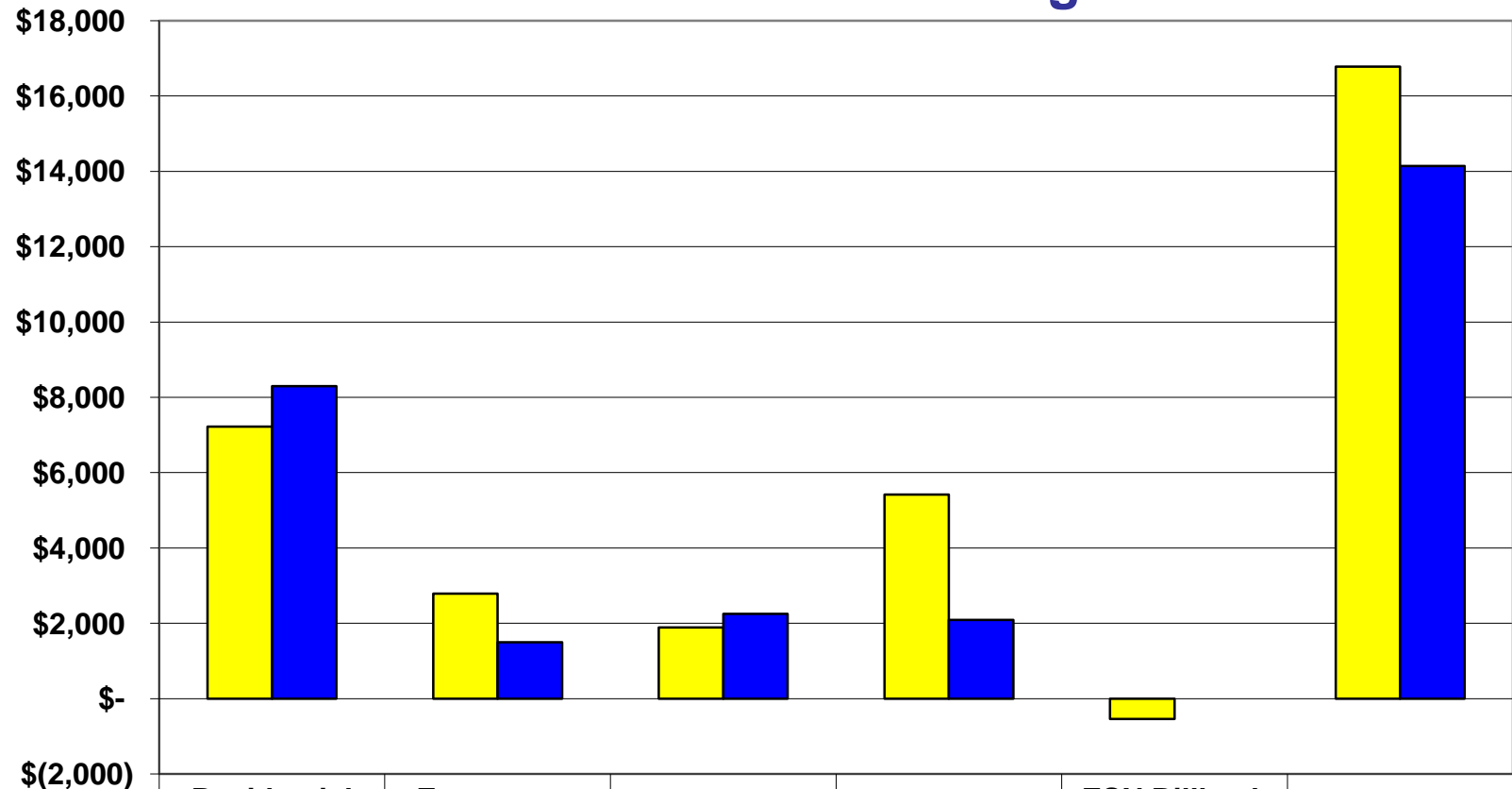


# Waiver Projections, SFY10



# BDDS: State Line Dollars

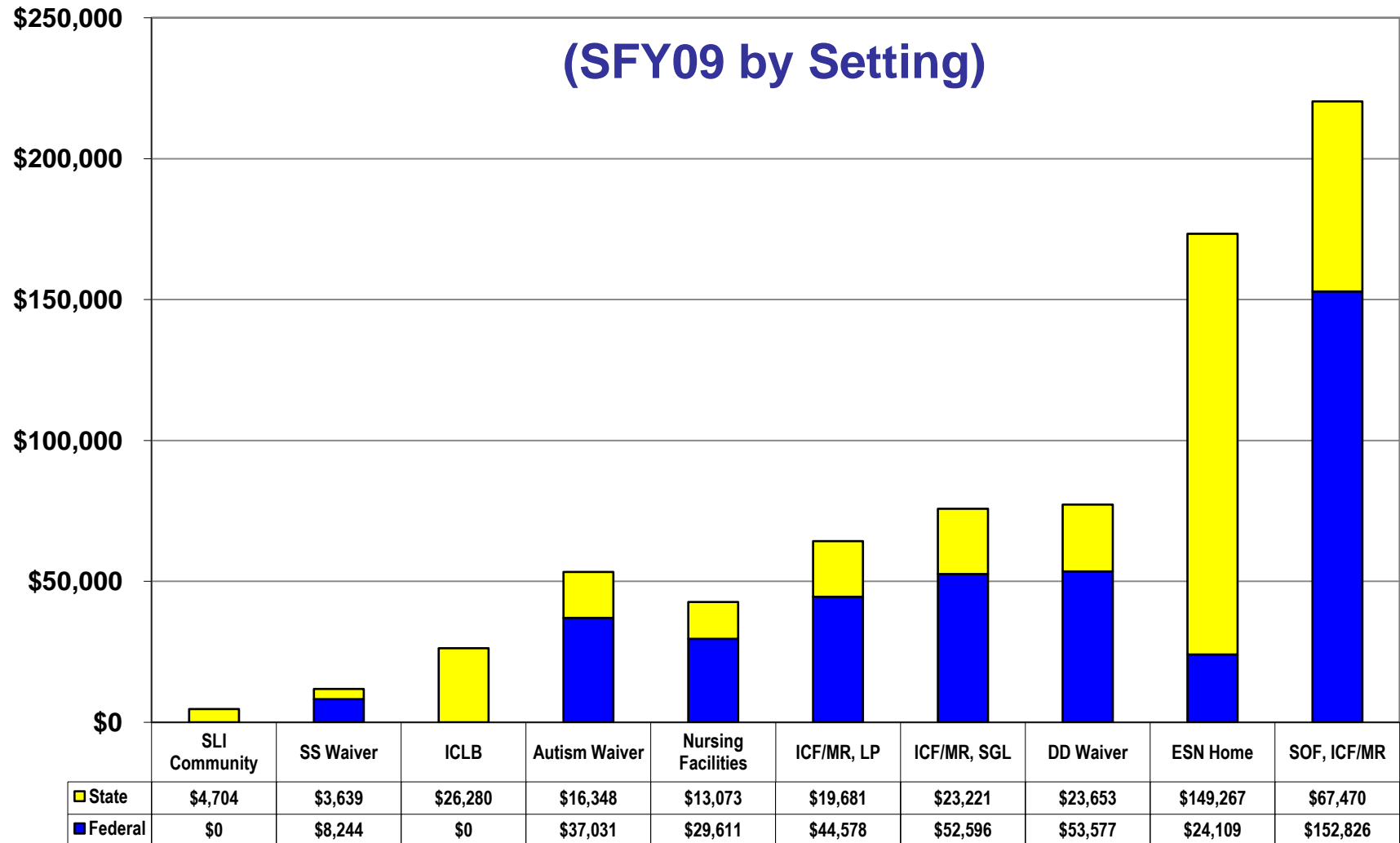
## SFY09 – Actual versus Budget



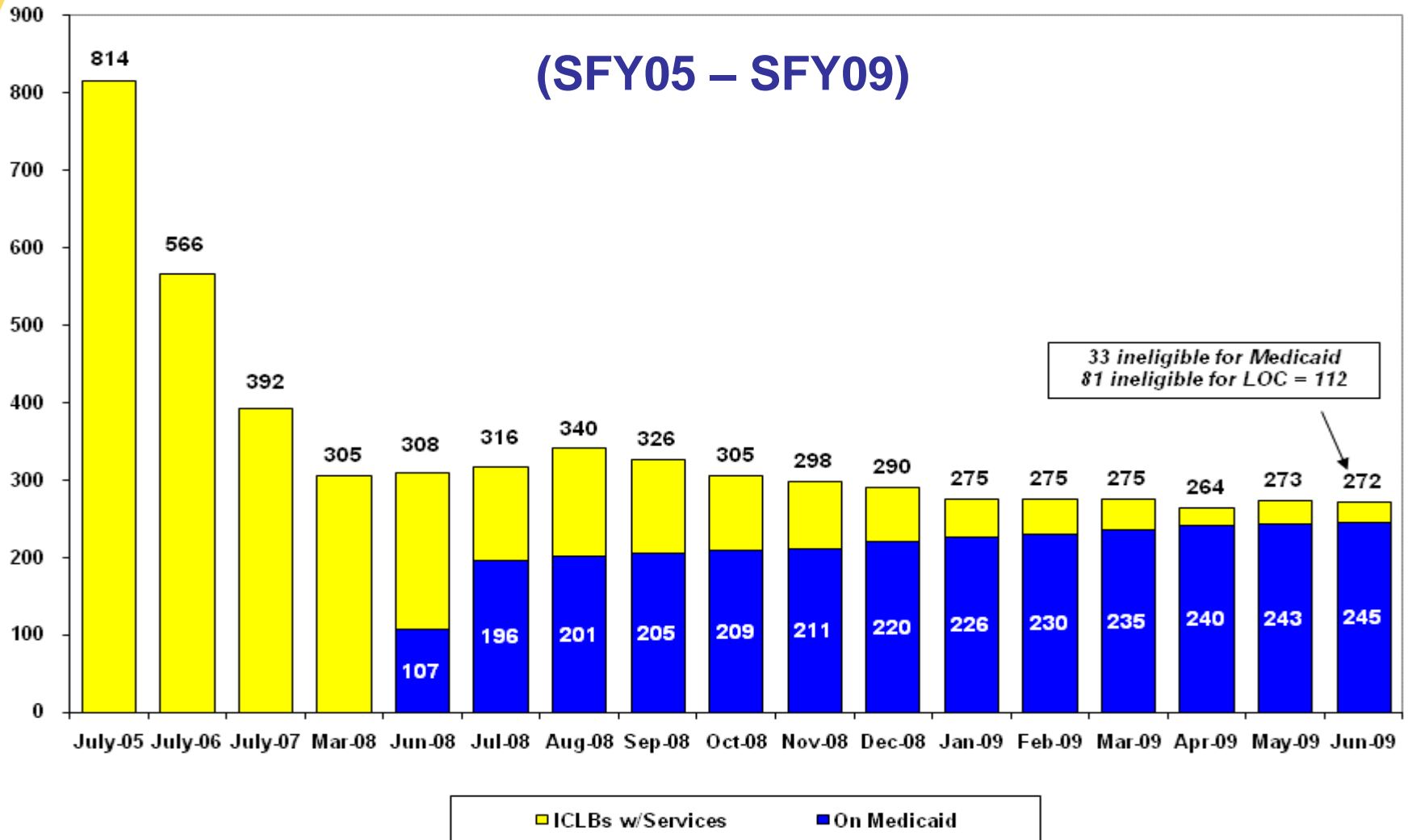
	Residential Services	Emergency Support	RLA	ESN	ESN Billback Dollars	Total
2009 YTD	\$7,222	\$2,788	\$1,891	\$5,415	\$(537)	\$16,779
2009 BDGT	\$8,300	\$1,500	\$2,250	\$2,089	\$-	\$14,139



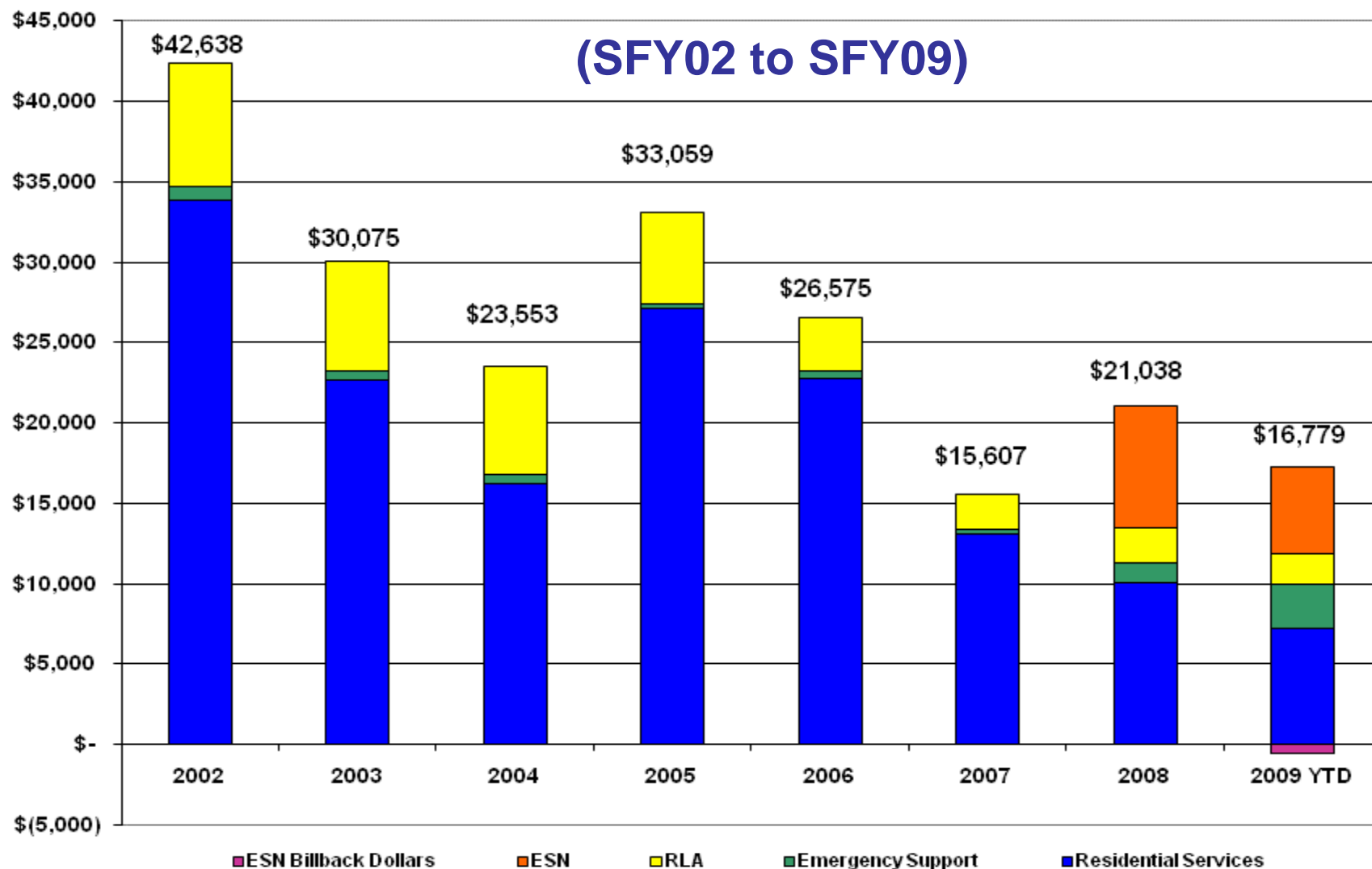
# Average Consumer Costs



# BDDS: Individual Community Living Budget (ICLB)



# BDDS: Residential Stateline Costs





---

# **DDDB**

## **Disability Determination Bureau**

---

**Medical adjudication for the Social Security  
Administration (SSA) of Social Security Disability  
Insurance (SSDI) and Supplemental Security Income  
(SSI) disability claims for citizens of Indiana**

# SFY09 Accomplishments

---

## SSA/DDS Administrator's Forum (Detroit, MI / June 2009):

- **Indiana DDB received a Commissioner Citation**

*“for exemplary performance in accuracy, timeliness, and productivity in providing exceptional service to the disabled citizens of Indiana”*

- **Sarah Merritt, Disability Claims Adjudicator 3, Unit X received an Associate Commissioner Citation**

*“for outstanding case processing productivity and service to the Social Security Disability program”*

- **Anna Ray, Systems Services Department Supervisor, SSD received an Associate Commissioner Citation**

*“for outstanding performance, in systems and program area, that has contributed greatly to the productivity and service of the Social Security Disability program”*

- **Rhonda Rush Senior Systems Analyst, received a Regional Commissioner's Citation (July 30, 2009)**

*“for her outstanding role in supporting the DDB Telephone and Security Systems”*



---

# **SFY09 Program Review**

---



---

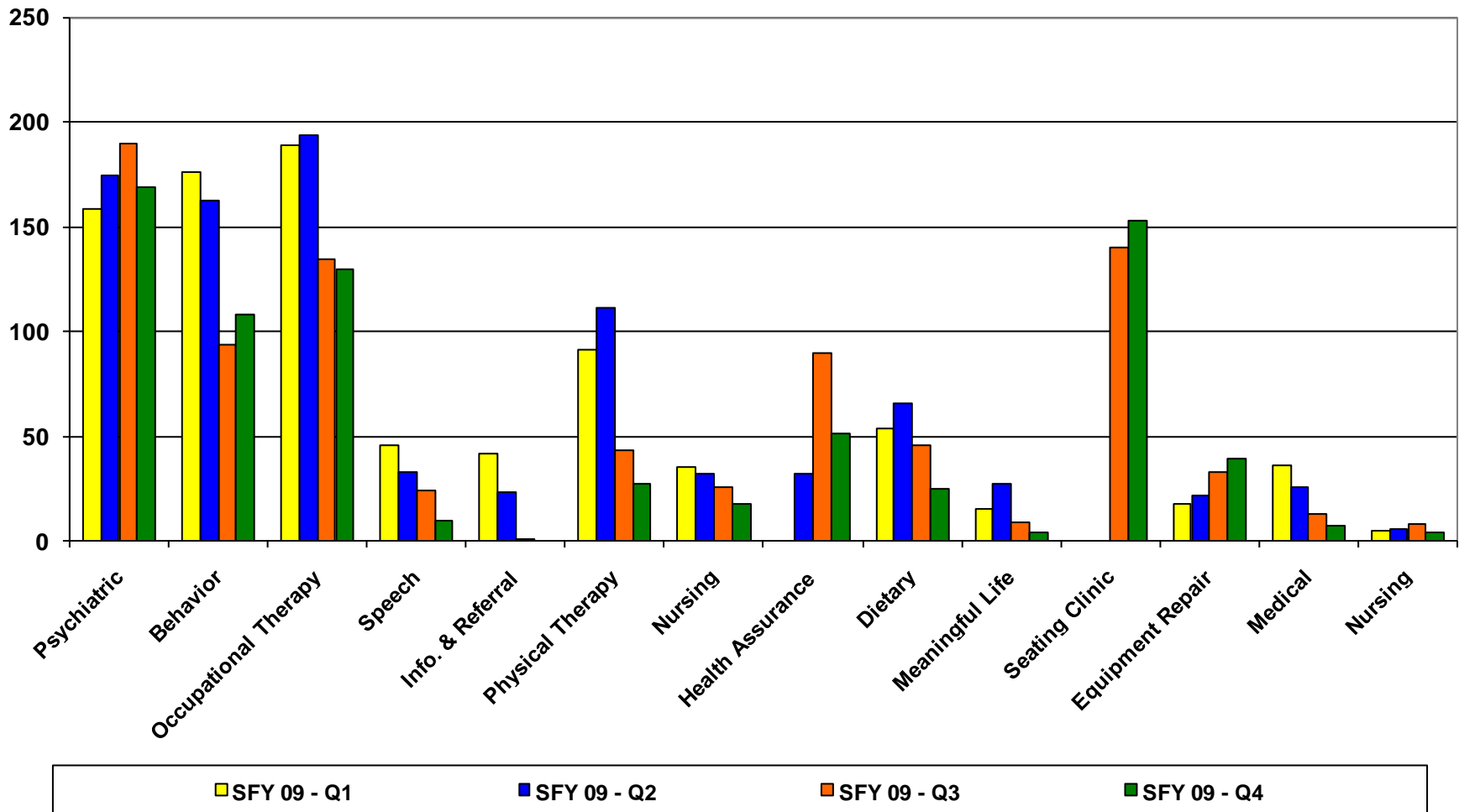
# **BQIS**

## **Bureau of Quality Improvement Services**

---

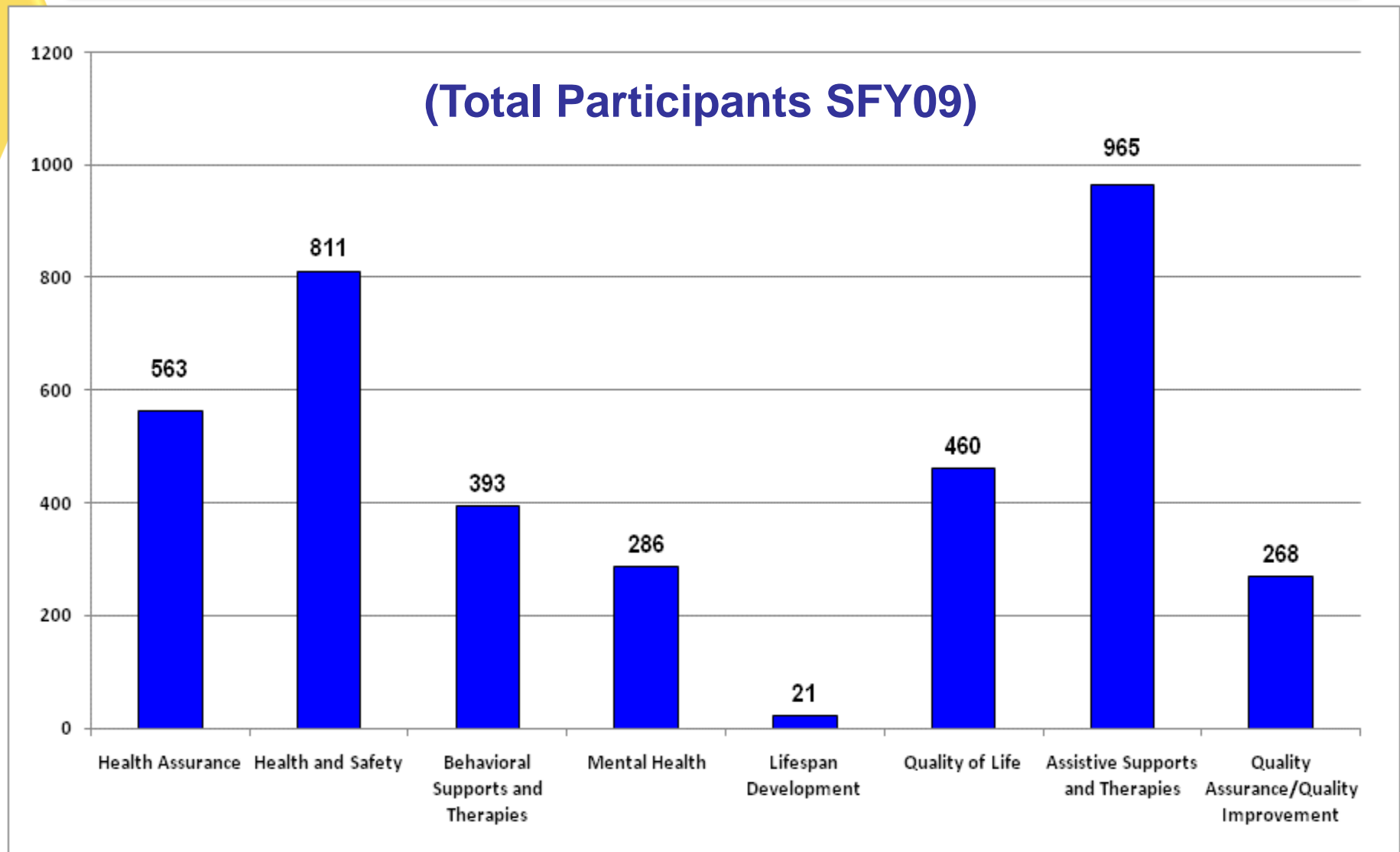
**Crisis Management Services**  
**Outreach Services**  
**Quality Monitoring**

# Outreach Services: Active Person-Specific Referrals

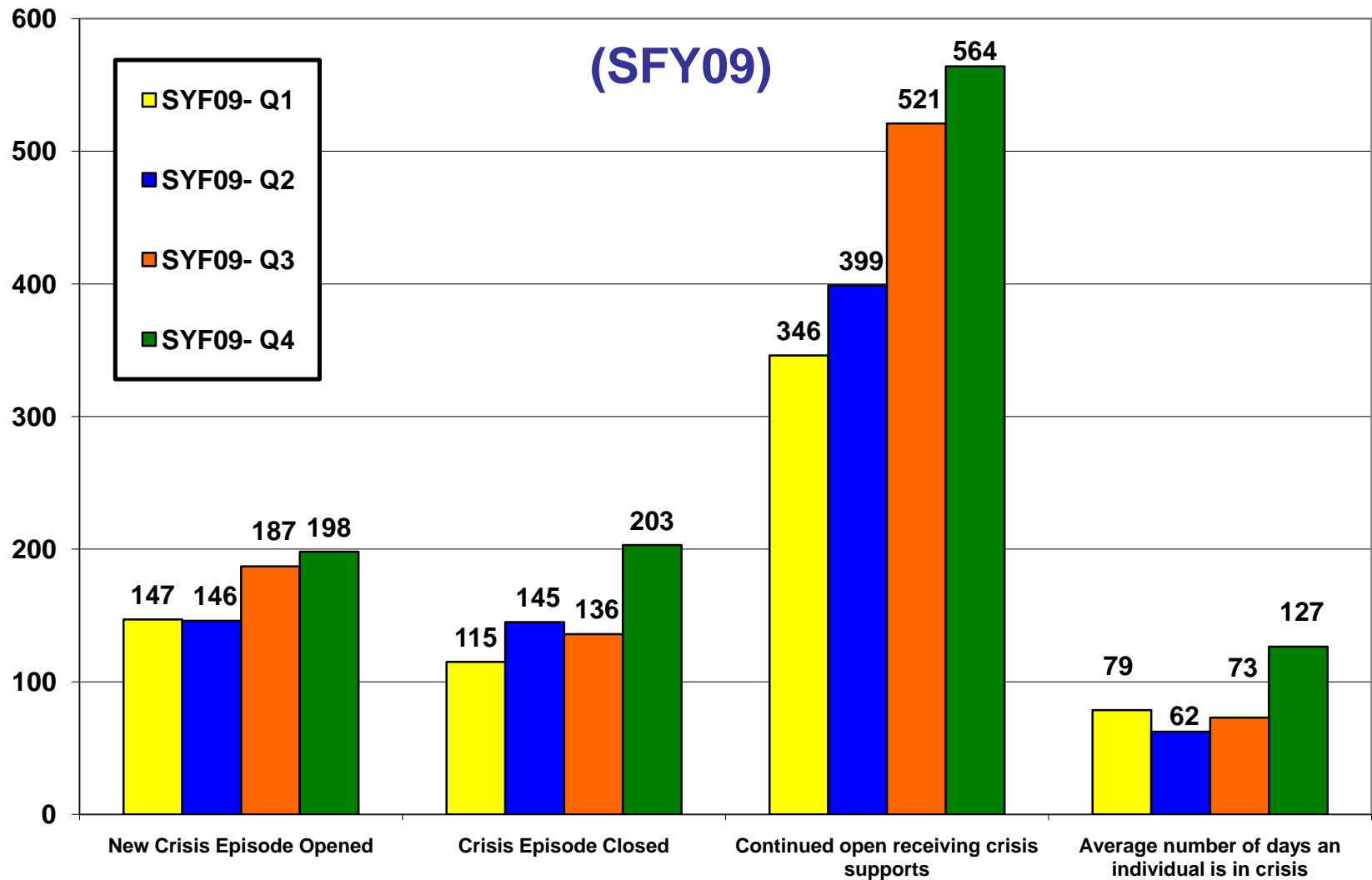




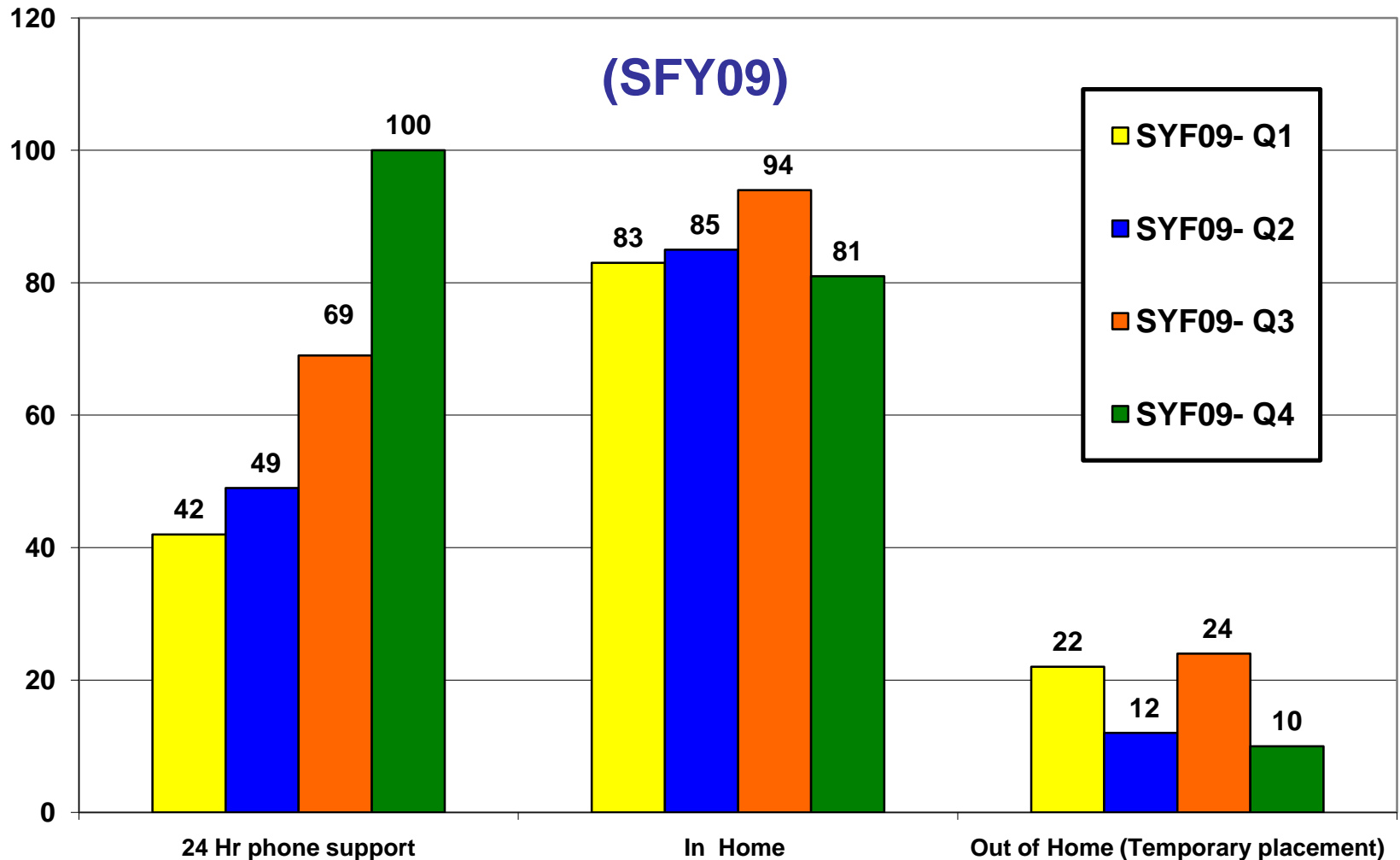
# Trainings by Outreach Services



# Crisis Management Services



# Crisis Management Services



---

# **BRS**

## **Bureau of Rehabilitative Services**

---

**Vocational Rehabilitation Services (VRS)**  
**Blind & Visually Impaired Services (BVIS)**  
**Deaf & Hard of Hearing Services (DHHS)**  
**Independent Living Services**

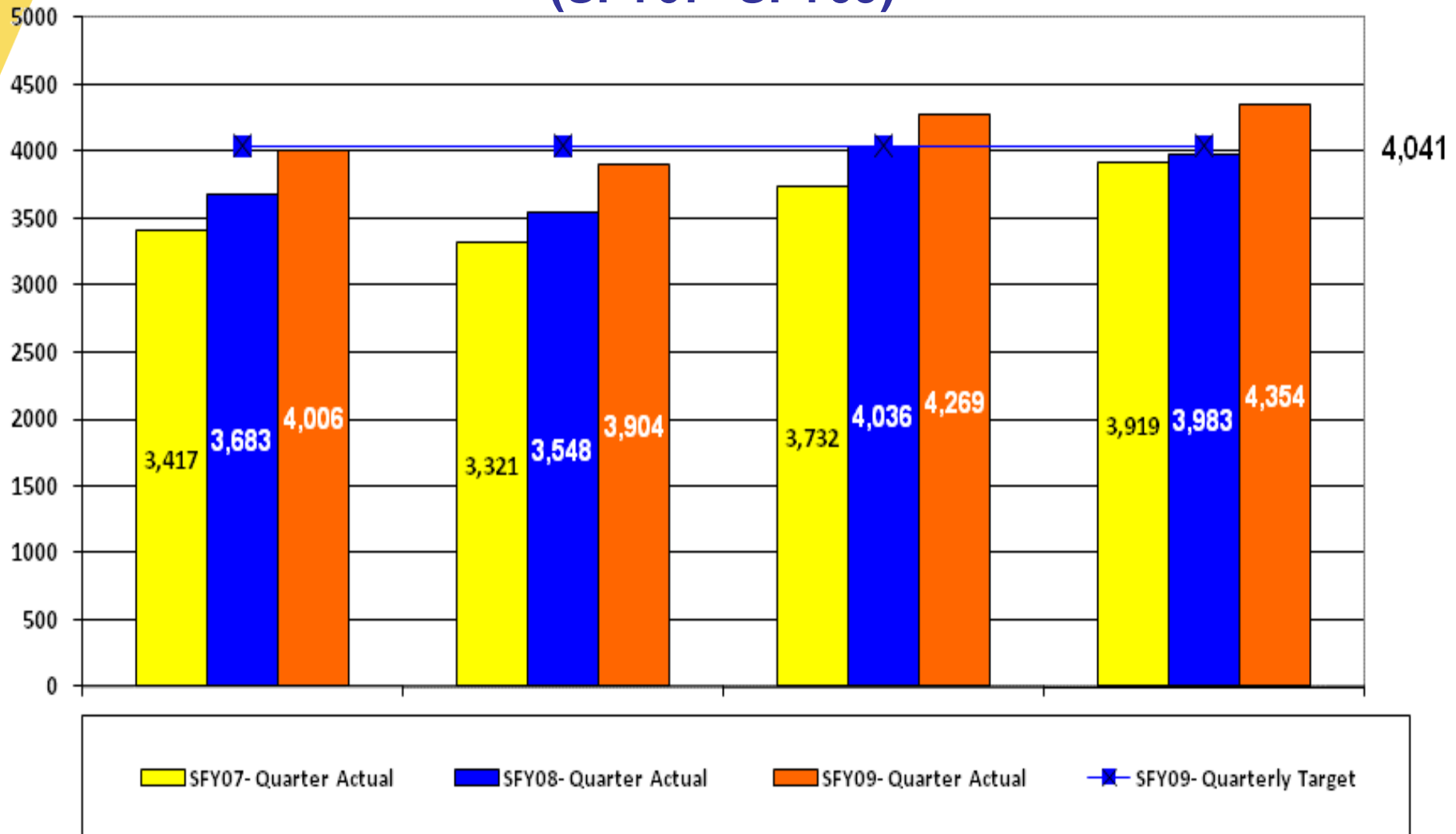
# BRS: SFY09 Expenses

( in thousands)

Expenses	SFY09 YTD Actual (Total)	SFY09 YTD Budget	SFY09 YTD Variance	SFY09 Actual	SFY09 Budget	SFY09 Variance
	(State & Federal SFY09 YTD)			(State Only)		
<b>Bureau of Rehabilitation Services (BRS)</b>						
VR Operating	\$78,501	\$80,287	\$1,786	\$17,680	\$17,101	(\$580)
Brain Injury Grant	\$101	\$100	(\$1)	\$0	\$0	\$0
Employee Training	\$38	\$64	\$26	\$5	\$6	\$1
Supported Employment	\$533	\$208	(\$325)	\$0	\$0	\$0
Local Projects	\$3,660	\$1,257	(\$2,403)	\$1,334	\$822	(\$512)
Assistive Technology	\$975	\$376	(\$599)	\$333	\$510	\$177
SSA/VR	\$436	\$533	\$97	\$0	\$0	\$0
Independent Living	\$1,156	\$2,970	\$1,814	\$1,156	\$2,548	\$1,392
SSBG	\$1,300	\$1,300	\$0	\$1,300	\$1,300	\$0
Medicaid Infrastructure Grant (MIG)	\$793	\$750	(\$43)	\$0	\$0	\$0
<b>Blind and Visually Impaired Services (BVIS)</b>	\$1,167	\$1,749	\$582	\$345	\$373	\$27
Independent Living for Blind and Elderly	\$641	\$641	\$0	\$64	\$64	\$0
<b>Deaf and Hard of Hearing Services (DHHS)</b>	\$264	\$329	\$65	\$183	\$267	\$84
<b>Total Expenses</b>	<b>\$89,565</b>	<b>\$90,564</b>	<b>\$999</b>	<b>\$22,400</b>	<b>\$22,990</b>	<b>\$590</b>

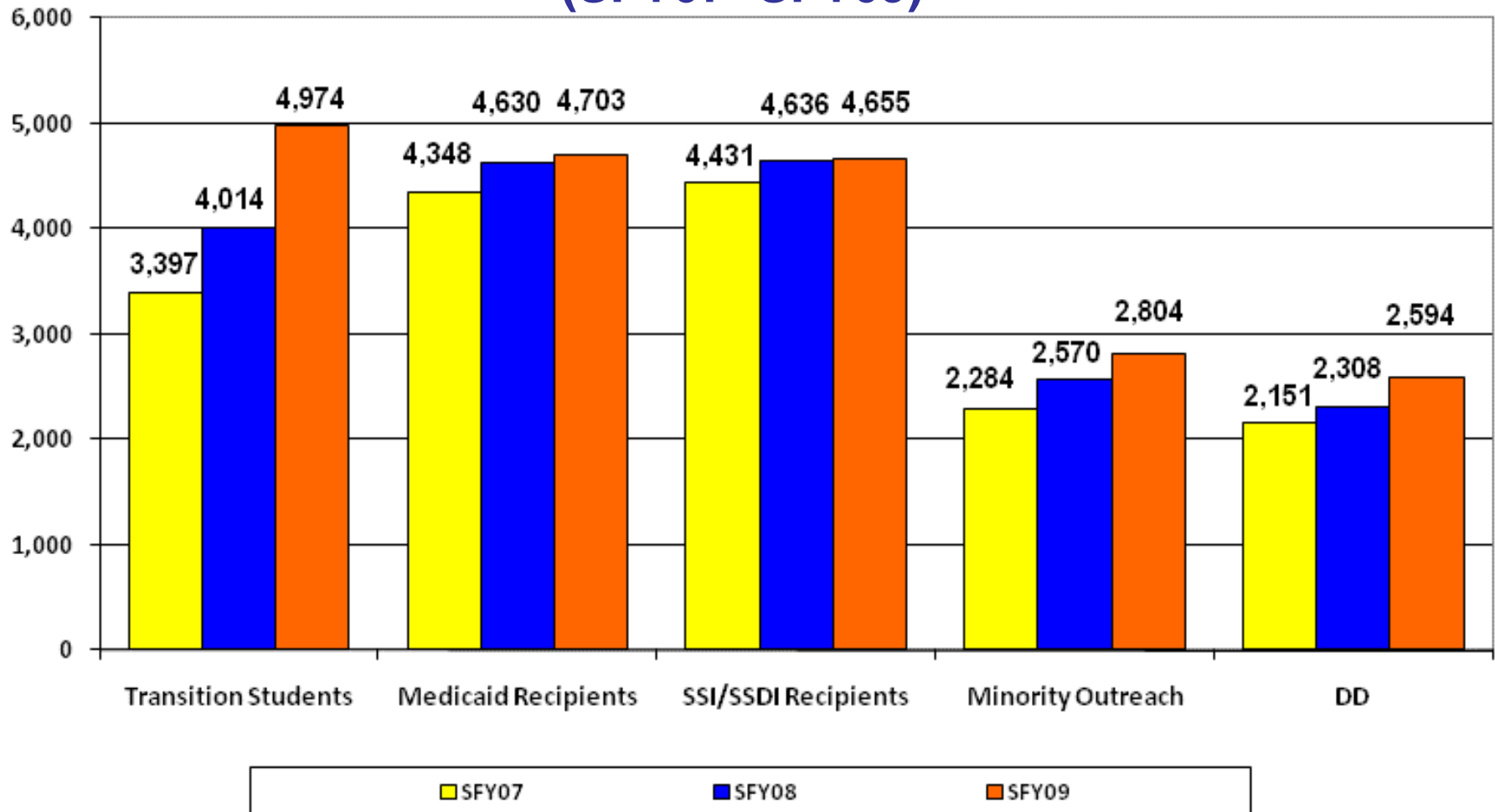
# BRS/VRS: Applicants by Quarter

(SFY07- SFY09)

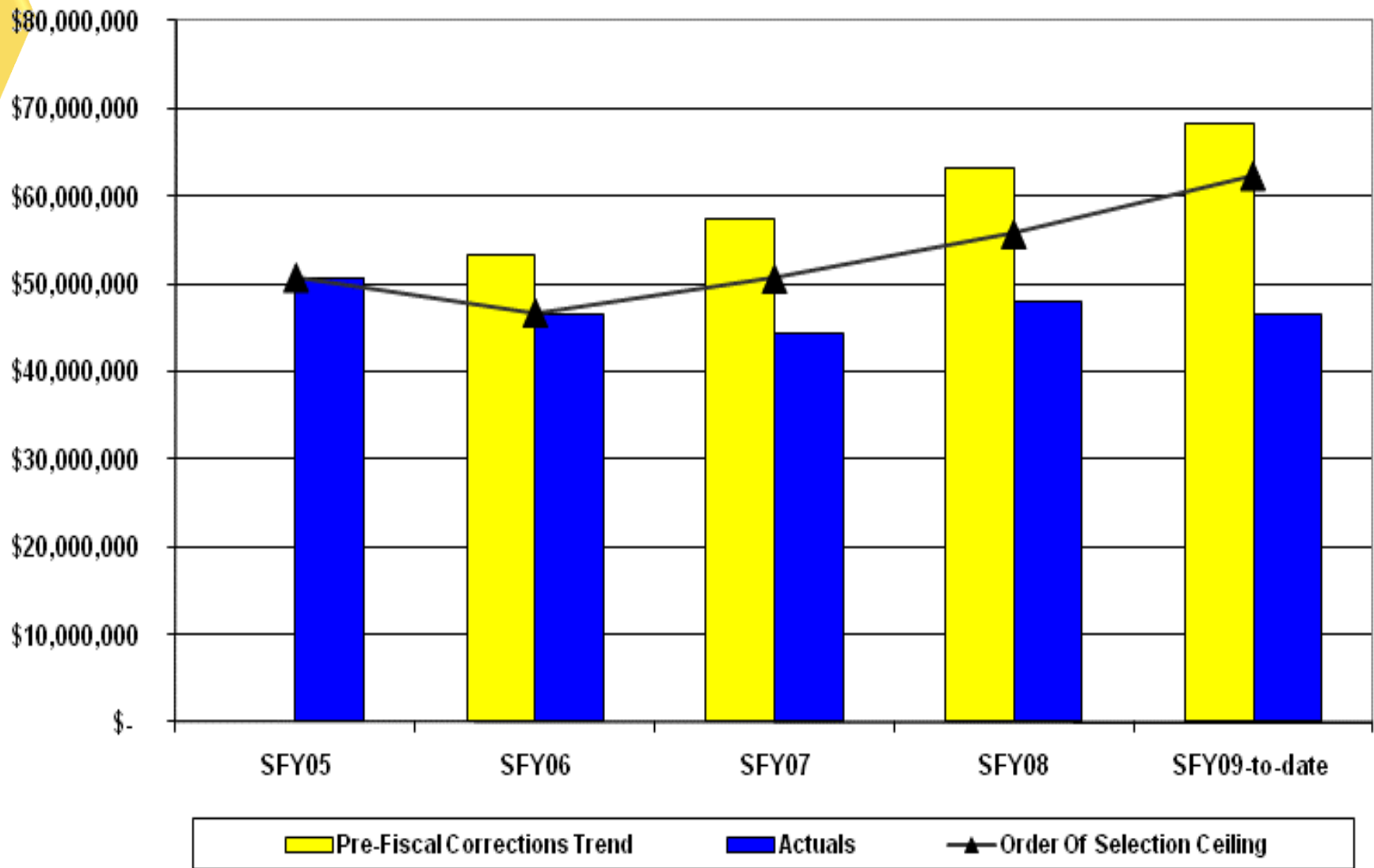


# BRS/VRS: Applicants by Outreach Category

(SFY07- SFY09)

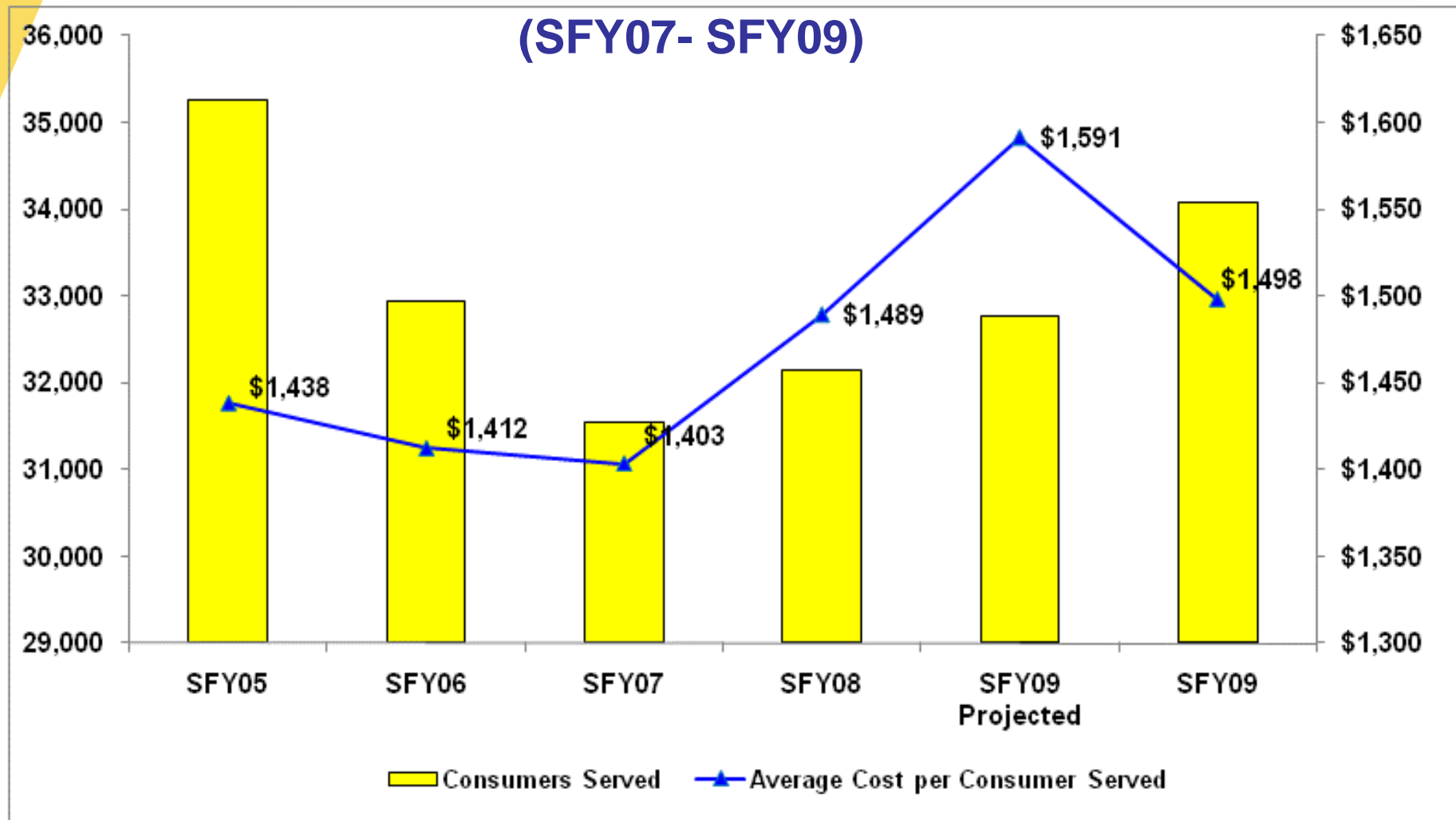


# BRS/VRS: One Indiana Spend

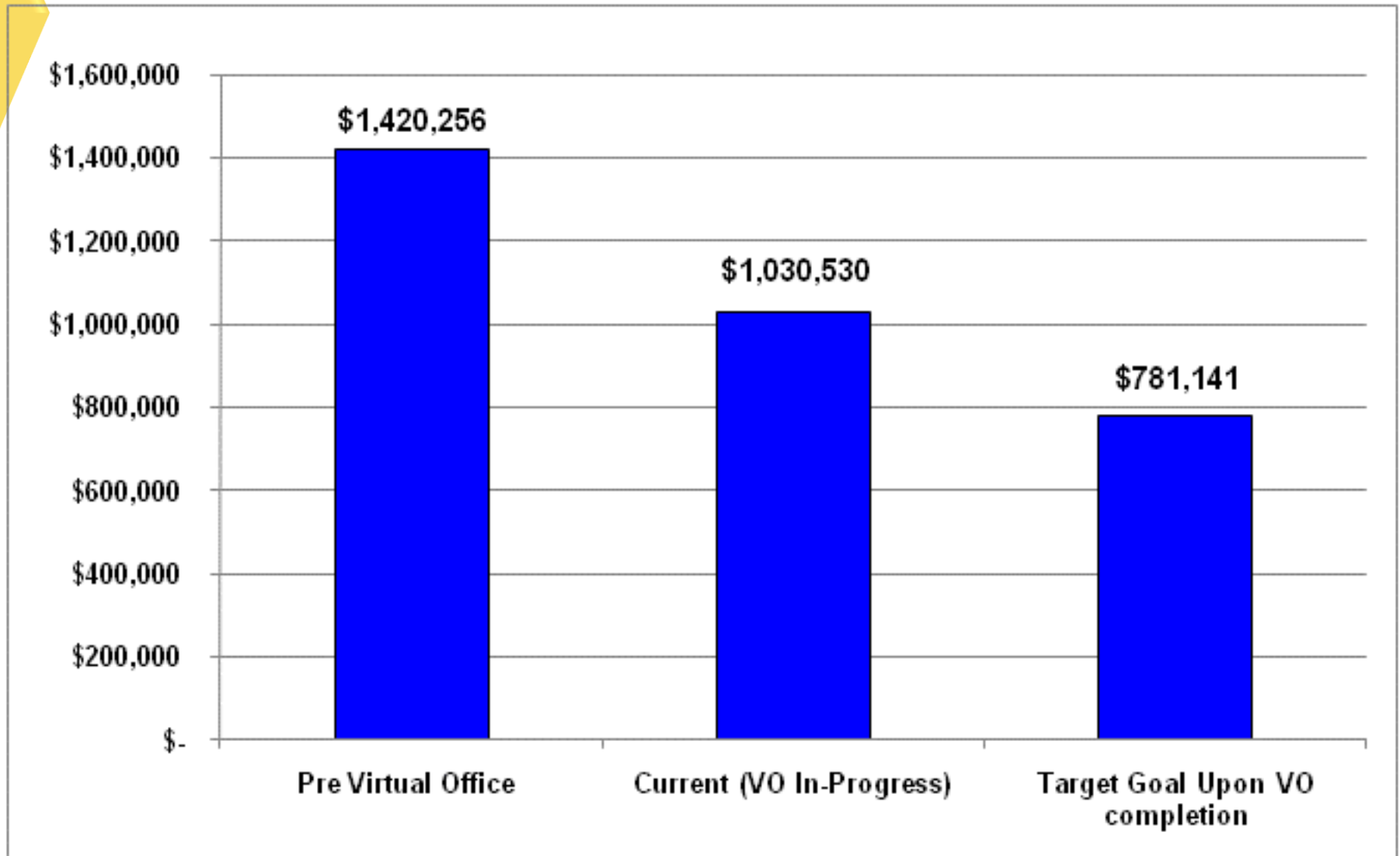




# BRS/VRS: Consumer Counts and Average Cost per Consumer



# VRS/BDDS: Status of Virtual Office



---

# BCDS

## **Bureau of Child Development Services / First Steps**

---

***Early Intervention (birth to age 3) including:***  
**Family Education and Training**  
**Therapies and Social Work Services**  
**Assistive Technology**

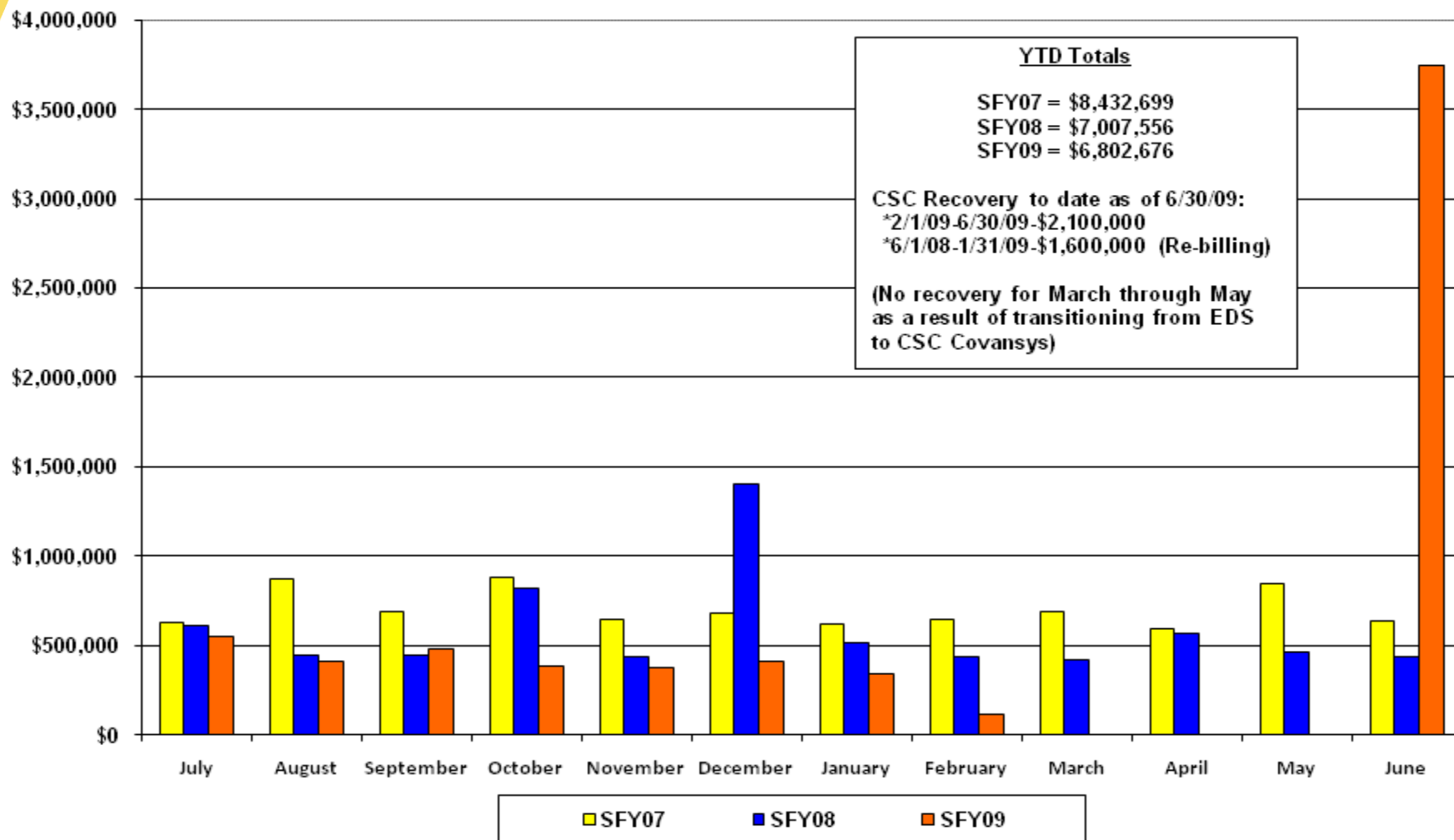
# BCDS: SFY09 Expenses

(in thousands)

Expenses	SFY09 YTD Actual (Total)	SFY09 YTD Budget	SFY09 YTD Variance	SFY09 Forecast	SFY09 Budget	SFY09 Variance
	(State & Federal SFY09 YTD)			(State Only)		
Bureau of Child Development Services (BCDS)	\$65,268	\$68,911	\$3,643	\$6,339	\$6,339	\$0
<b>Total Expenses</b>	<b>\$65,268</b>	<b>\$68,911</b>	<b>\$3,643</b>	<b>\$6,339</b>	<b>\$6,339</b>	<b>\$0</b>

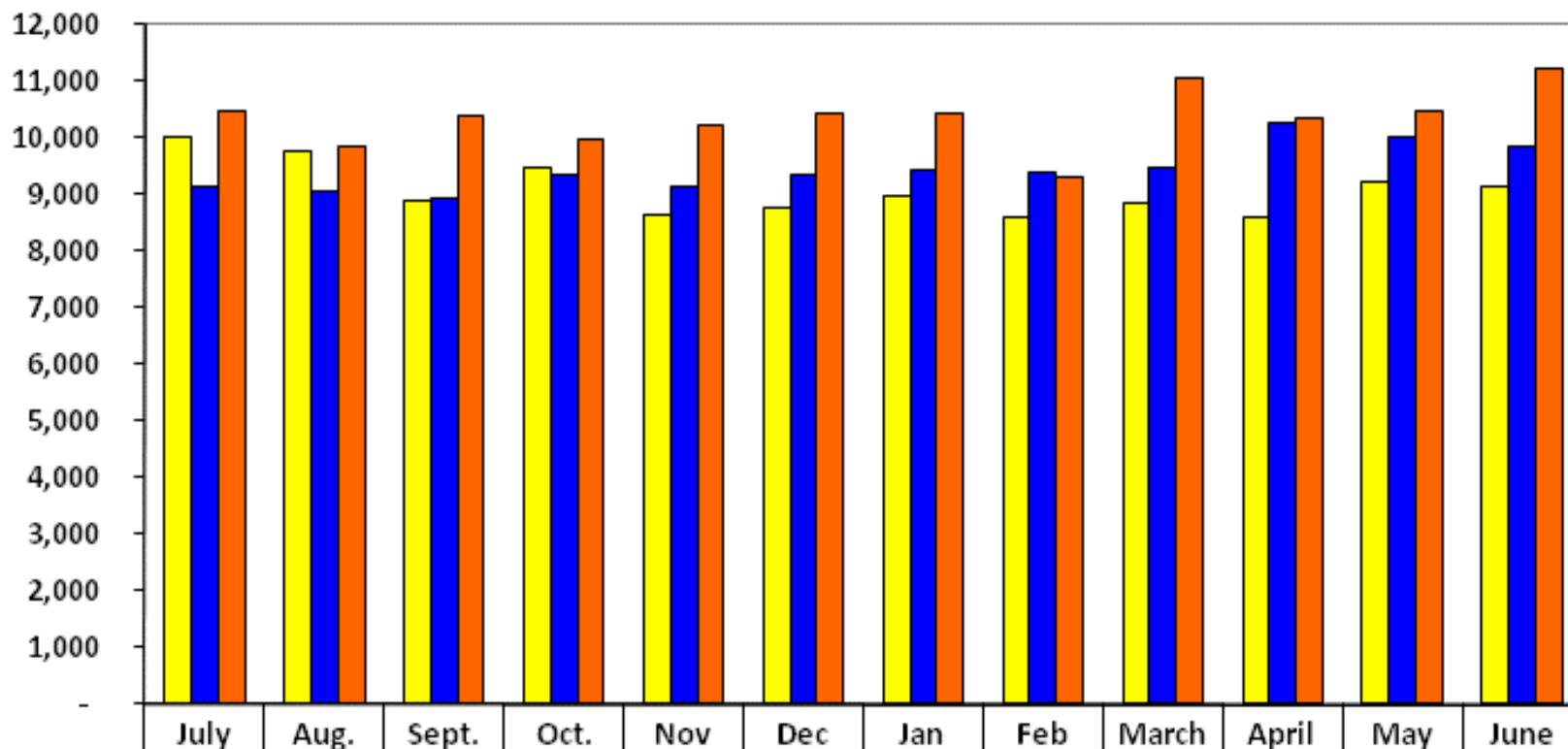
# First Steps Medicaid Recovery

(SFY07 – SFY09)



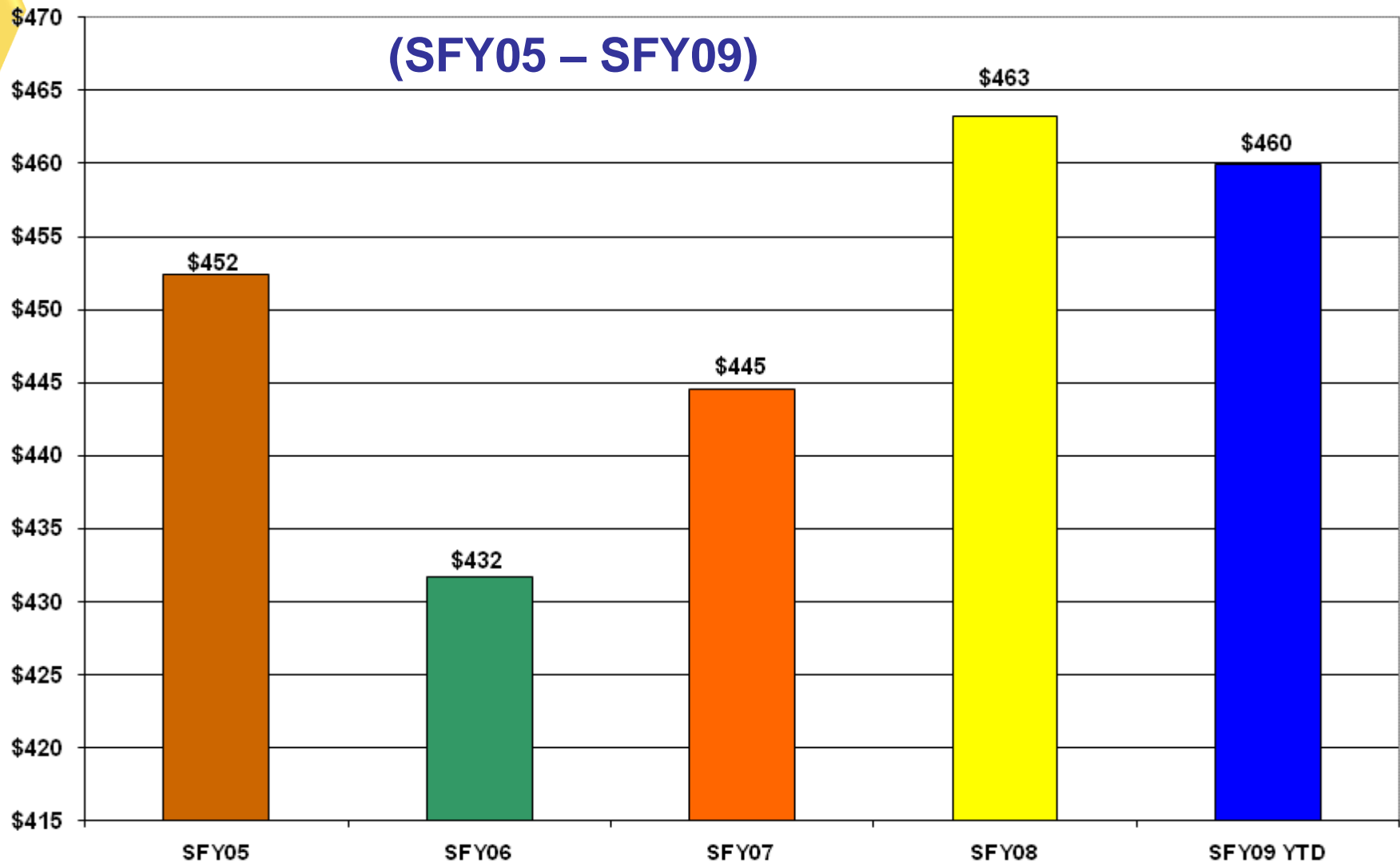
# First Steps Child Counts

(SFY07 – SFY09)



	July	Aug.	Sept.	Oct.	Nov	Dec	Jan	Feb	March	April	May	June
SFY07 Actual	10,018	9,754	8,888	9,492	8,664	8,791	8,969	8,616	8,867	8,619	9,234	9,128
SFY08 Actual	9,147	9,060	8,931	9,344	9,129	9,340	9,456	9,412	9,483	10,264	10,018	9,834
SFY09 Actual	10,486	9,848	10,398	9,985	10,239	10,451	10,418	9,314	11,075	10,367	10,488	11,221

# First Steps: Average Cost Per Child





---

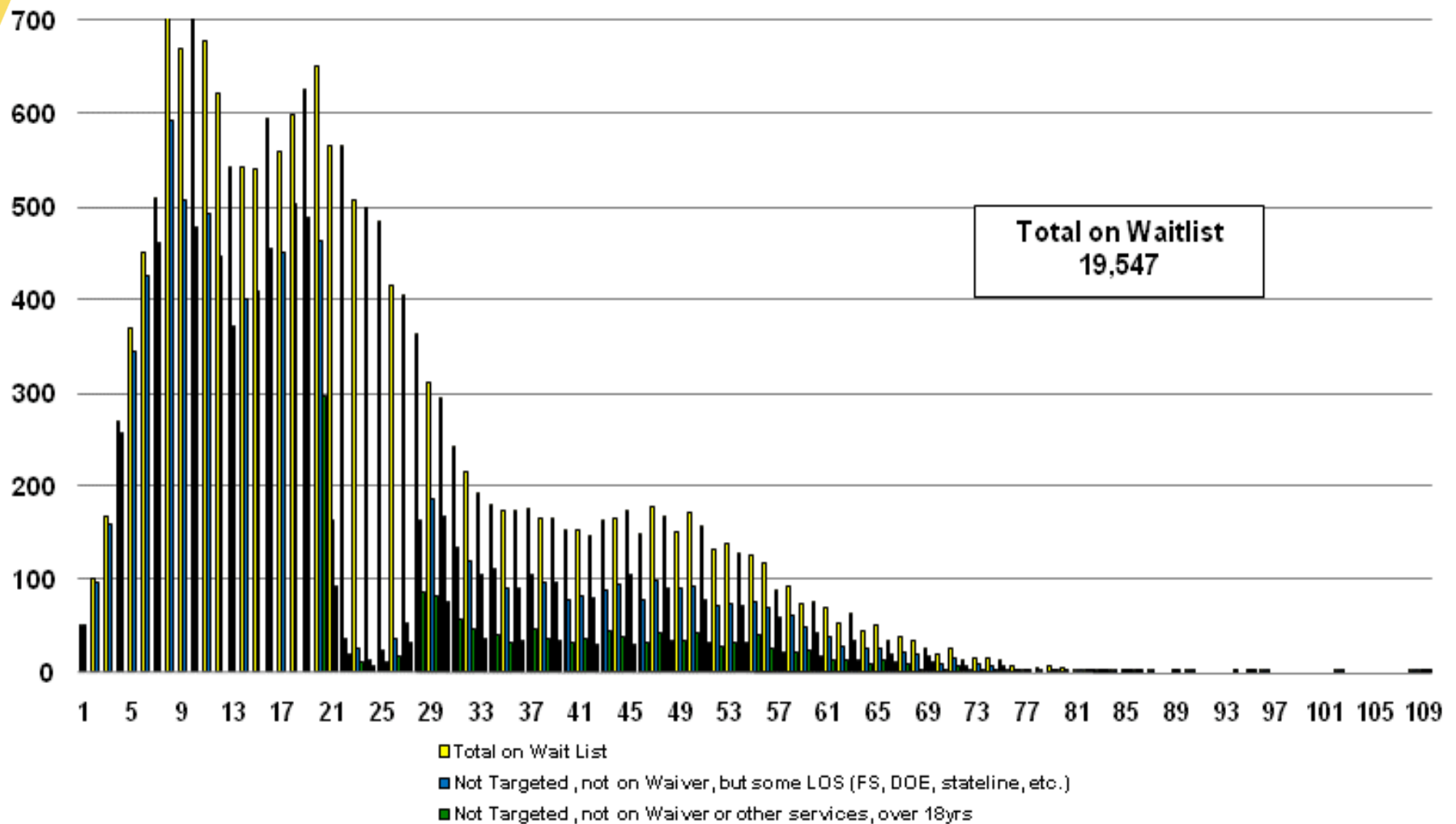
# **SFY10 Challenges**

---



# BDDS: Waiver Waiting List

## Age Distribution



# DDRS SFY10 Challenges

---

- Balanced Budget
- Continuous Improvement in Quality Management and Outcome Measurement for Every Dollar Spent
- Continue bringing people off the waiting list
- Continue to implement needs-based service delivery system
- Collaborative implementation of Autism Comprehensive State Plan
- Finding competitive, community-based employment for people with disabilities



---

# **Division of Disability & Rehabilitative Services**

---

## ***June-SFY09 Quarterly Financial Review***

**Peter A. Bisbecos, DDRS Director**

August 17, 2009